



PLATO GOLD CORP

TSX Venture Exchange Inc.
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British Columbia Securities Commission
P.O Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia, V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th St. SW
Calgary, Alberta T2P 0R4

Saskatchewan Financial Services Commission – Securities Division
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2

Manitoba Securities Commission
400 St Mary Ave
Winnipeg, MB R3c 4K5

Ontario Securities Commission
20th Floor, 20 Queen Street West
Toronto, ON M5H 3S8

**Notice of Change of Auditor - National Instrument 51-102
Plato Gold Corp.**

Effective December 13, 2017 RSM Canada LLP (formerly Collins Barrow LLP) ("the Outgoing Auditors") resigned as auditor of the Company of its own initiative at the request of the Company. The resignation of the Outgoing Auditors and the subsequent appointment of MNP LLP as successor auditor, effective as December 13, 2017, has been considered and approved by the Company's board of directors.

There have been no reservations contained in any auditors' reports on the Company's annual financial statements for the relevant preceding fiscal years, and there have been no reportable events, being "disagreements", "consultations" or "unresolved issues" as defined by NI 51-102, between the Company and the Outgoing Auditors. There have been no reservations contained in any auditors' report or reportable events on any interim financial information for any subsequent period preceding the date of this notice.



PLATO GOLD CORP

Dated at Toronto, Ontario, this 13th day of December, 2017.

Plato Gold Corp.

By Order of the Board

Anthony Cohen, President & CEO