



**P L A T O   G O L D   C O R P**

**TSX Venture Exchange Inc.**  
10<sup>th</sup> Floor, 300 - 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 3C4

**British Columbia Securities Commission**  
P.O Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia, V7Y 1L2

**Alberta Securities Commission**  
Suite 600, 250 – 5<sup>th</sup> St. SW  
Calgary, Alberta T2P 0R4

**Saskatchewan Financial Services Commission – Securities Division**  
Suite 601, 1919 Saskatchewan Drive  
Regina, Saskatchewan S4P 4H2

**Manitoba Securities Commission**  
400 St Mary Ave  
Winnipeg, MB R3c 4K5

**Ontario Securities Commission**  
20<sup>th</sup> Floor, 20 Queen Street West  
Toronto, ON M5H 3S8

**Notice of Change of Auditor - National Instrument 51-102  
Plato Gold Corp.**

Effective September 23, 2022 MNP LLP ("the Outgoing Auditors") resigned as auditor of the Company of its own initiative at the request of the Company. The resignation of the Outgoing Auditors and the subsequent appointment of Jones & O'Connell LLP as successor auditor, effective as September 23, 2022, has been considered and approved by the Company's board of directors.

There have been no reservations contained in any auditors' reports on the Company's annual financial statements for the relevant preceding fiscal years, and there have been no reportable events, being "disagreements", "consultations" or "unresolved issues" as defined by NI 51-102, between the Company and the Outgoing Auditors. There have been no reservations contained in any auditors' report or reportable events on any interim financial information for any subsequent period preceding the date of this notice.



PLATO GOLD CORP

Dated at Toronto, Ontario, this 23<sup>rd</sup> day of September, 2022.

**Plato Gold Corp.**

By Order of the Board

---

Anthony Cohen, President & CEO