

**PERIMETER MEDICAL IMAGING AI, INC.**  
**359 Eastern Avenue, Suite 110, Toronto, Ontario M4M 1B7**

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual and Special Meeting (the "**Meeting**") of shareholders of Perimeter Medical Imaging AI, Inc. ("**Perimeter**" or the "**Company**") will be held at the offices of Stikeman Elliott LLP, 666 Burrard Street, Suite 1700, Vancouver, BC V6C 2X8 on October 27, 2022 at 9:00 a.m. (Vancouver Time), for the following purposes:

1. to receive the audited financial statements of the Company and the auditors' report thereon for its fiscal year ended December 31, 2021;
2. to elect directors of the Company for the ensuing year;
3. to appoint an auditor of the Company for the ensuing year and authorize the directors to approve the remuneration to be paid to such auditor;
4. to consider, and if thought fit, pass with or without amendment, an ordinary resolution to ratify, confirm and approve the Company's new omnibus equity incentive plan dated for reference September 15, 2022, as set out in Schedule A to the accompanying Management Information Circular (the "**Omnibus Incentive Plan**"), and to reserve common shares in the capital of the Company from treasury for issuance under the Omnibus Incentive Plan, the full text of which is set out in the accompanying Circular, under the heading "*Particulars of Matters to be Acted Upon – Ratification of Omnibus Incentive Plan*"; and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

Please Read This Important Notice

To mitigate risks to Perimeter shareholders, Perimeter employees and other stakeholders related to the COVID-19 (coronavirus) public health emergency, and based on government recommendations to avoid large gatherings, Perimeter is providing access to the Meeting by telephone conference call. In light of COVID-19, **we strongly encourage Perimeter shareholders to vote in advance of the Meeting rather than appearing in person, or appointing an alternate proxyholder to attend the Meeting in person.**

Any person who wishes to attend the Meeting in person must first register with the Meeting's host at least 72 hours in advance and receive approval, by calling Michael Stewart at 604-631-1440 or by email at [mmstewart@stikeman.com](mailto:mmstewart@stikeman.com).

Perimeter shareholders who dial in to the telephone conference call will be able listen to the Meeting regardless of their geographic location or particular circumstances they

may be facing as a result of COVID-19. However, registered Perimeter shareholders and duly appointed proxyholders will not be able to vote via the telephone conference call. In light of COVID-19, we strongly encourage Perimeter shareholders to vote in advance of the Meeting in accordance with the instructions provided in the information circular accompanying this Notice of Meeting, and Perimeter shareholders are encouraged NOT to attend the Meeting in person if at all possible.

Perimeter shareholders may access the telephone conference call as follows:

Dial-in: Canada, Vancouver (Toll): 1 604-449-5251  
Conference ID: 114 744 759#

The ability of Perimeter shareholders to attend the Meeting in person is subject to any governmental orders applicable at the time of the Meeting which might prevent or restrict Perimeter shareholders from attending in person. Perimeter shareholders who do wish to attend the Meeting in person, should carefully consider and follow the instructions of the federal Public Health Agency of Canada: (<https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>). We ask that Perimeter shareholders also review and follow the instructions of any regional health authorities of the Province of British Columbia, including the Vancouver Coastal Health Authority, the Fraser Health Authority and any other health authority holding jurisdiction over the areas you must travel through to attend the Meeting. Please do not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days immediately prior to the Meeting.

Perimeter continues to monitor developments regarding COVID-19. In the unlikely event that Perimeter decides any change to the date, time, location or format of the Meeting are necessary or appropriate due to difficulties arising from COVID-19, Perimeter will promptly notify Perimeter shareholders of the change by issuing a news release.

The board of directors of Perimeter has fixed September 20, 2022 as the record date for determining the Company shareholders entitled to receive notice and vote at the Meeting.

A Management Information Circular accompanies this Notice and contains details of matters to be considered at the Meeting.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their common shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Information Circular.**

**Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their common shares will**

**be voted at the Meeting. If you hold your common shares in a brokerage account, you are not a registered shareholder.**

**Vancouver, BC  
September 20, 2022**

BY ORDER OF THE BOARD OF  
DIRECTORS OF PERIMETER MEDICAL  
IMAGING, INC.

(signed) "Dr. Anthony F. Holler"

Anthony F. Holler

Chairman of the Board