

PERIMETER MEDICAL IMAGING AI, INC.

**National Instrument 54-101
COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A
REPORTING ISSUER**

Date: November 10, 2023

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

**RE: Meeting of the shareholders of Perimeter Medical Imaging AI, Inc. to be held on
December 6, 2023 (the "Meeting")**

I, Sara Brien, the Chief Financial Officer of Perimeter Medical Imaging AI, Inc. hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the "**Instrument**"), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) Perimeter Medical Imaging AI, Inc. is relying on section 2.20 of the Instrument to abridge the time prescribed in subsections 2.2(1) and 2.5(1) of the Instrument.

PERIMETER MEDICAL IMAGING AI, INC.

Per:



Sara Brien
Chief Financial Officer