

KDA GROUP INC.

NOTICE OF AN ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting of shareholders (the "Meeting") of KDA GROUP INC. (the "Corporation") will be held on Thursday, May 16, 2024, at 10:30 a.m. (Eastern Daylight Time – Montreal time) at 101 Boulevard Roland-Therrien, Suite 100, Longueuil, Québec, J4H 4B9, and at any adjournment or postponement thereof, for the following purposes:

1. To receive the financial statements of the Corporation for the year ended July 31, 2023 and the auditor's report;
2. To elect directors of the Corporation;
3. To appoint the auditor and authorize the Board of Directors to set their compensation;
4. To consider and, if deemed advisable, approve and adopt an ordinary resolution (the full text of which is reproduced as Schedule "A" to the accompanying Management Information Circular) approving and ratifying the new by-law of the Corporation;
5. To consider and, if deemed advisable, approve and adopt an ordinary resolution (the full text of which is reproduced as Schedule "B" to the accompanying Management Information Circular) approving the amendments to the Stock Option Plan to increase the maximum aggregate number of Class A shares that may be issued pursuant to such stock option plan and update the terms of the plan; and
6. To transact such other business as may properly come before the Meeting.

Only those holders of Class A shares of the Corporation who are registered holders as at the close of business on April 11, 2024 may exercise, in person or by proxy, their voting rights in accordance with the rights attached to their shares.

The accompanying Management Information Circular provides detailed information on matters to be dealt with at the Meeting and is hereby deemed to be an integral part of this Notice of Meeting.

Thetford Mines, Québec, April 17, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

(s) Marc Lemieux

Marc Lemieux, Chief Executive Officer

Shareholders eligible to vote but unable to attend in person are requested to complete, sign and forthwith return the enclosed form of proxy in the envelope provided for that purpose. A form of proxy will not be valid for the Meeting or any adjournment thereof unless it is deposited with Computershare Investor Services Inc., 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, transfer agent of the Corporation, not later than 5:00 p.m. (Eastern Daylight Time) two business days preceding the Meeting or any adjournment thereof. Also, the proxy can be received by the Chairman or Secretary of the Meeting at the time and place of the Meeting or any adjournment thereof, prior to the commencement thereof. Any question regarding proxies may be addressed to Computershare Investor Services Inc. at 1-800-564-6253, Shareholders Services.