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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

December 21, 2021

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Impact Acquisitions Corp.

We refer to the final prospectus of Impact Acquisitions Corp. (the "Company") dated December 21, 2021 relating to the sale and issue of 3,000,000 common shares at a price of \$0.10 per common share for gross proceeds of \$300,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned final prospectus, of our report dated June 2, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at December 31, 2020 and 2019;
- Statements of loss and comprehensive loss, changes in shareholders' deficiency and cash flows for the years ended December 31, 2020 and the period from incorporation on December 5, 2019 to December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the final prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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