

UNDERTAKING

- To:** Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador
Superintendent of Securities, Northwest Territories
Superintendent of Securities, Yukon
Superintendent of Securities, Nunavut
(collectively, the “**Securities Regulators**”)
- Re:** DATA Communications Management Corp. (the “**Issuer**”)
Short Form Base Shelf Prospectus dated September 3, 2024 (the “**Prospectus**”), for the offering of Common Shares, Debt Securities, Warrants, Subscription Receipts and Units of the Issuer
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The Issuer hereby undertakes, pursuant to Sections 4.2(a)(x) and (x.1) of National Instrument 44-101, that the Issuer will file with the Securities Regulators:

- (i) any document affecting the rights of securityholders that relates to the securities being distributed required to be filed under section 12.1(1) of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”); and
- (ii) any material contract required to be filed under section 12.2 of NI 51-102;

in each case that has not been previously filed, promptly and in any event within seven days after the document or material contract has been executed or otherwise becomes effective, including, without limitation, a copy of any applicable (a) indenture or supplemental indenture for any offering of Debt Securities (as defined in the Prospectus); (b) warrant indenture for any offering of Warrants (as defined in the Prospectus); (c) subscription receipt agreement for any offering of Subscription Receipts (as defined in the Prospectus); (d) agreement, indenture or other instrument for any offering of Convertible Securities (as defined in the Prospectus); and (e) unit agreement for any offering of Units (as defined in the Prospectus).

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DATED September 3, 2024.

**DATA COMMUNICATIONS
MANAGEMENT
CORP.**

Per: /s/ James E. Lorimer

James E. Lorimer

Chief Financial Officer & Corporate Secretary