



September 3, 2024

To:

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Nunavut
Financial and Consumer Affairs Authority of Saskatchewan

We refer to the short form base shelf prospectus of DATA Communications Management Corp. (the "Company") dated September 3, 2024 relating to the offer and issuance of (1) common shares, (2) debt securities, (3) warrants to purchase common shares, units or debt securities, (4) subscription receipts for common shares, debt securities, warrants or units, or (5) units which may consist of any combination of common shares, debt securities, warrants and subscription receipts), with an aggregate offering price not exceed \$100,000,000 (the "Prospectus").

We consent to being named in and to use, through the incorporation by reference in the above-mentioned Prospectus of our report dated March 20, 2024 to the shareholders of the Company on the following refiled consolidated financial statements:

- the consolidated statements of financial position as at December 31, 2023 and 2022;
- the consolidated statements of operations, the consolidated statements of comprehensive (loss) income, the consolidated statements of changes in shareholders' equity and the consolidated statements of cash flows for each of the years ended December 31, 2023 and December 31, 2022; and
- the notes to the financial statements, comprising material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements.

PricewaterhouseCoopers LLP
PwC Tower, 18 York Street, Suite 2500, Toronto, Ontario, Canada M5J 0B2
T: +1 416 863 1133, F: +1 416 365 8215, ca_toronto_18_york_fax@pwc.com, www.pwc.com/ca

"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.



We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants, Licensed Public Accountants