

## UNDERTAKING TO FILE MATERIAL CONTRACTS

To: Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
The Office of the Superintendent Securities Consumer, Corporate and Insurance Services Division, Prince  
Edward Island Securities Office  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
(collectively, the "**Commissions**")

**Re: InPlay Oil Corp. (the "Corporation") – (Final) Short Form Prospectus (the "Prospectus") of the Corporation dated October 13, 2021**

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In connection with the Prospectus and pursuant to Section 12.2(2)(a) of National Instrument 51-102 – *Continuous Disclosure Obligations* and Section 4.2 of National Instrument 44-101 – *Short Form Prospectus Distributions*, the undersigned hereby undertakes to promptly, and in any event not later than 7 days after the completion of the offering contemplated by the Prospectus, file a copy of the Subscription Receipt Agreement (as defined in the Prospectus).

DATED this 13<sup>th</sup> day of October, 2021.

### INPLAY OIL CORP.

Per: (signed) "Darren Dittmer"  
Darren Dittmer  
Chief Financial Officer