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October 31, 2017

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Green Rise Capital Corporation (the “Corporation”) – Capital Pool Company Final Prospectus dated October 31, 2017 (the “Prospectus”)

We refer to the Prospectus of the Corporation relating to an offering of common shares.

We hereby consent to the use of and reference to our firm opinion under the heading “Eligibility for Investment” and the reference to our firm name under the heading “Relationship Between the Corporation and Professional Persons” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or are within our knowledge as a result of services we performed to render such opinion.

Yours truly,

“Blake, Cassels & Graydon LLP”

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