



December 4, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the short form base shelf prospectus of InPlay Oil Corp. (the Company) dated December 4, 2024 relating to the offer and sale of Common Shares, Preferred Shares, Subscription Receipts, Warrants, Debt Securities, and Units (the "Prospectus").

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus of our report dated March 12, 2024 to the Shareholders of the Company on the following financial statements:

- The statements of financial position as at December 31, 2023 and December 31, 2022;
- The statements of profit and comprehensive income, changes in equity, and cash flow for the years ended December 31, 2023 and December 31, 2022; and
- the notes to the financial statements, comprising material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements on which we have reported, or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants

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