



**WARRIOR GOLD**  
EXPERIENCE • EXPLORATION • RESULTS

1400 – 25 Adelaide Street East  
Toronto, ON M5C 3A1  
Phone: (647) 344-3433

**NOTICE OF ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE** is hereby given that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of WARRIOR GOLD INC. (the “**Company**” or “**Warrior Gold**”) will be held at **Suite 1400, 25 Adelaide Street East**, Toronto, Ontario, on **Wednesday, September 22, 2021 at 2:00 pm** (Toronto time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended March 31, 2021, together with the auditor’s report thereon;
2. To fix the number of directors at four (4);
3. To elect directors for the ensuing year;
4. To appoint Crowe MacKay LLP, Chartered Professional Accountants, as auditors for the Company for the ensuing financial year at a remuneration to be fixed by the directors;
5. To consider, and if thought fit, to pass an ordinary resolution to re-approve the Company’s Stock Option Plan, as more particularly described in the accompanying Management Information Circular; and
6. To transact such other business as may properly come before the Meeting or any adjournment(s) thereof.

The accompanying Management Information Circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Annual General and Special Meeting. Additional information about the Company and its financial statements are also available on SEDAR ([www.sedar.com](http://www.sedar.com)).

The Company’s board of directors has fixed August 18, 2021 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Management Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Olympia Trust Company (the “**Transfer Agent**”), at their offices located at Suite 1900, 925 West Georgia Street, Vancouver, British Columbia V6C 3L2 by **2:00 pm (Toronto time) on Monday, September 20, 2021**, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of Ontario) before the time and date of any adjournment or postponement thereof. Alternatively, you may contact the Transfer Agent for online voting instructions or follow the online telephone voting instructions accompanying this Notice of Annual General and Special Meeting.

If you are a non-registered shareholder of the Company and received this Notice of Annual General and Special Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing or any other person that holds your security on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

**DATED** at Toronto, Ontario, this 20<sup>th</sup> day of August, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

Yours truly,

*/s/ Danièle Spethmann*

Danièle Spethmann  
President and CEO