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April 20, 2018

FILE NUMBER: 38633-00002

DELIVERED BY SEDAR

Alberta Securities Commission
Suite 600, 250–5th St. SW
Calgary, AB, T2P 0R4

Attention: Prospectus Filings

Financial and Consumer Affairs Authority of
Saskatchewan
6th Floor, 1919 Saskatchewan Drive
Regina, SK S4P 3V7

Attention: Executive Director

Dear Sirs:

**Re: Rider Investment Capital Corp., (a Capital Pool Company)
Final CPC Prospectus dated April 20, 2018 (the “Final Prospectus”)
SEDAR Project #: 02743854**

British Columbia Securities Commission
12th Floor - 701 West Georgia Street
PO Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Attention: Prospectus Filings

TSX Venture Exchange
300 - 5th Avenue SW
10th Floor
Calgary, AB T2P 3C4

We consent to the reference to our name on Page (iii) of the Final Prospectus and the reference to our name and legal opinions contained in the Final Prospectus of the Corporation under the heading of “Eligibility for Investment”.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – General Prospectus Requirements and we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Final Prospectus.

Sincerely,
DLA Piper (Canada) LLP
Per:

(signed) “Trevor Wong-Chor”

Trevor Wong-Chor