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July 12, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Re: Lucara Diamond Corp. (the “Company”)

Dear Sirs/Mesdames:

We refer to the Company’s short form prospectus dated 12, 2021, including the documents incorporated by reference therein (the “**Prospectus**”).

We hereby consent to the reference to our firm name on the cover page and under the headings “*Legal Matters*,” “*Interest of Experts*” and to the use of our legal opinion set out under the heading “*Eligibility for Investment*” in the Prospectus, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our legal opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion

Yours truly,

(signed) “*Blake, Cassels & Graydon LLP*”