

# HAZLOLAW

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**BY SEDAR**

November 28, 2018

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial Services Commission  
TSX Venture Exchange Inc.

Dear Sirs/Mesdames,

**Re: NBS Capital Inc. (“NBS”) Final Prospectus and listing of NBS as a Capital Pool Company on the TSX Venture Exchange**

We hereby consent to being named in the Final Prospectus of NBS dated as of November 27, 2018 relating to the Initial Public Offering of 5,000, 000 common shares in the capital of the Corporation and consent to the use of our opinion therein under the heading Eligibility for Investment (the “**Opinion**”).

We hereby confirm that we have read NBS’s Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Opinion, or that is within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours very truly,

“HAZLO LAW PROFESSIONAL CORPORATION”

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