



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

September 14, 2023

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **ELECTRIC METALS (USA) LIMITED**

We are pleased to confirm that copies of the following proxy-related materials were mailed on September 13, 2023 to the Registered Securityholders:

- 1 Proxy
- 2 Notice of Meeting Combined with Information Circular
- 3 Proxy Return Envelope

Yours truly,
TSX Trust Company

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