

CERTIFICATE

Section 2.20 of National Instrument 54-101

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
TSX Venture Exchange

RE: Special meeting of shareholders of Electric Metals (USA) Limited (the “Company”) to be held on October 5, 2023 (the “Special Meeting”)

In connection with the Special Meeting, the undersigned, being an officer of the Company, hereby certifies for and on behalf of the Company and not in a personal capacity, that:

(a) the Company has made arrangements to have proxy-related materials for the Special Meeting sent in compliance with National Instrument 54-101 (the “Instrument”) to all beneficial owners at least 21 days before the date fixed for the Annual Meeting;

(b) the Company has arranged to have carried out all of the requirements of the Instrument in addition to those described in paragraph (a) above; and

(c) the Company is relying upon section 2.20 of the Instrument to abridge the time periods prescribed by sections 2.2(1) and 2.5(1) of the Instrument applicable to the Special Meeting.

DATED the 13th day of September, 2023.

(signed) “Gary Lewis”

Gary Lewis
CEO