



**ELECTRIC METALS (USA) LIMITED
NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the special meeting of shareholders (the “**Meeting**”) of Electric Metals (USA) Limited (the “**Corporation**”) will be held online at <https://wildlaw-ca.zoom.us/j/85795145876> and at the offices of Wildeboer Dellelce LLP at Suite 800 - 365 Bay Street, Toronto, Ontario, M5H 2V1, at 4:00 p.m. (Toronto time) on October 5, 2023 for the following purposes:

1. **TO CONSIDER**, and, if deemed advisable, to pass, with or without amendment, an ordinary resolution to approve the creation of a new “Control Person” of the Corporation being Green Mineral Investors LLC and/or its associates as more particularly described in the management information circular that accompanies this Notice of Special Meeting (the “**Circular**”) and
2. **TO TRANSACT** such other business as may properly be brought before the Meeting or any adjournment thereof.

The Meeting will be available to our shareholders in a virtual format, by way of a live webcast. While we will also be holding the Meeting at the address noted above, the Corporation strongly encourages all shareholders to vote their shares in advance of the Meeting. You can also dial in by telephone using the following numbers: in Canada dial +1 647 558 0588, in Australia dial +1 61 8 7150 1149 and in the United States dial +1 312 626 6799 and use meeting ID 857 9514 5876. The Board and management will address the Meeting and shareholders will be able to listen and ask questions at the Meeting in real time via the Internet. Voting in advance of the Meeting in accordance with the instructions set out on your form of proxy or voting instruction form will ensure your votes are counted at the Meeting.

You are encouraged to make sure that your votes are represented at the Meeting. Additional information on how to attend virtually and to vote your shares in advance of the Meeting is enclosed. Please take the time to vote using the proxy form or voting instruction form sent to you in accordance with the instructions thereon so that your shares are voted according to your instructions and represented at the Meeting.

The Board has fixed September 5, 2023, as the record date for determining the shareholders who are entitled to receive notice of and to vote at the Meeting. Only shareholders of record at the close of business on September 5, 2023 will be entitled to receive notice of and vote at the Meeting.

Particulars of the foregoing matters are set forth in the accompanying Circular.

Registered shareholders are requested to complete, date, sign and return the accompanying form of proxy in the enclosed return envelope. All instruments appointing proxies to be used at the Meeting or at any adjournment thereof must be delivered to the TSX Trust Company, Suite 301, 100 Adelaide Street West, Toronto, Ontario, M5H 4H1, by 4:00 p.m. (Toronto time) on October 3, 2023. Shareholders with general inquiries can also reach TSX Trust Company via email at tsxtis@tmx.com.

DATED the 31st day of August, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “Gary Lewis” _____
Gary Lewis, Director, Chief Executive Officer