

October 25, 2024

TSX Venture Exchange
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sir/Madam,

Re: Silver47 Exploration Corp.

We refer to the non-offering prospectus of Silver47 Exploration Corp. (the “Company”) dated October 25, 2024 (“the Prospectus”).

We consent to being named and to the use in the Prospectus, of our report dated November 30, 2023, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at July 31, 2023 and 2022; and.
- b. Statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



Chartered Professional Accountants

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