



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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Toronto ON M5H 3S8

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OSC NOTICE TO PUBLIC

ISSUER:

Capha Pharmaceuticals Inc. (Formerly FPS PHARMA INC.)

DATES:

Preliminary Long Form Prospectus dated January 25, 2018
Withdrawn on May 4, 2018

PROJECT NUMBER:

2721355