



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

January 2, 2026

Alberta Securities Commission
250 5 St SW, Suite 600
Calgary, AB T2P 0R4

New Brunswick Securities Commission
85 Charlotte Street, Suite 300
Saint John, NB E2L 2J2

Ontario Securities Commission
22ND Floor, 20 Queen Street West
Toronto, ON, M5H 3S8

**Securities NL
Financial Services Regulation Division
Department of Government Services**
P.O. Box 8700
2nd Floor, West Block
Confederation Building
St. John's, NL A1B 4J6

**Office of the Yukon Superintendent of
Securities**
307 Black Street, 1st Floor
Whitehorse, Yukon Y1A 2N1

British Columbia Securities Commission
701 West Georgia Street
Vancouver, BC V7Y 1L2

**Financial and Consumer Affairs
Authority of Saskatchewan**
4th Floor, 2365 Albert Street
Regina, SK S4P 4K1

**Prince Edward Island
Office of the Attorney General**
95 Rochford Street, P.O. Box 2000
4th Floor Shaw Building
Charlottetown, PEI C1A 7N8

**Northwest Territories
Office of the Superintendent of
Securities
Department of Justice**
1st Floor Stuart M. Hodgson Building
5009 – 49th Street
Government of the North West Territories
Yellowknife, NWT X1A 2L9

Manitoba Securities Commission
400 St. Mary Ave, Suite 500
Winnipeg, MB R3C 4K5

Nova Scotia Securities Commission
Suite 400, Duke Tower
5251 Duke Street
Halifax, NS V3J 1P3

**Quebec
Autorité des marchés financiers**
2640, boulevard Laurier, bureau 400, 4th
floor
Sainte-Foy, QC G1V 5C1

**Superintendent of Securities
Legal Registries Division
Department of Justice
Government of Nunavut**
1st Floor, Brown Building
P.O. Box 1000 – Station 570
Iqaluit, Nunavut X0A 0H0

Dear Sirs/Mesdames:

Re: Silver47 Exploration Corp.

We refer to the prospectus supplement dated January 2, 2026 to the short form base shelf prospectus dated November 26, 2025 (the "Prospectus Supplement") being filed by Silver47 Exploration Corp. relating to the sale and issue of 28,572,000 units ("Units") at a price of \$1.05 per Unit for aggregate gross proceeds of \$30,000,600. Each Unit consists of one common share and one-half of one common share purchase warrant (each whole common share purchase warrant, a "Warrant"). Each Warrant will entitle the holder thereof to acquire one common share at a price of \$1.40 per common share for a period of 36 months.

We consent to being named and to the use, through incorporation by reference in the Prospectus Supplement, of our report dated December 20, 2024 to the shareholders of Summa Silver Corp. on the following financial statements:

Vancouver

1500 – 1140 West Pender St.
Vancouver, BC V6E 4G1
604.687.4747

Surrey

200 – 1688 152 St.
Surrey, BC V4A 4N2
604.531.1154

Tri-Cities

700 – 2755 Lougheed Hwy
Port Coquitlam, BC V3B 5Y9
604.941.8266

Victoria

320 – 730 View St.
Victoria, BC V8W 3Y7
250.800.4694

- Consolidated statements of financial position as at August 31, 2024 and 2023; and
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended August 31, 2024 and 2023, including material accounting policy information and other explanatory information.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus Supplement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL." The letter "D" is large and stylized, with a vertical line through it. The letters "M", "C", and "L" are smaller and more standard in style. A period follows the "L".

DALE MATHESON CARR-HILTON LABONTE LLP
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