



January 2, 2026

**TO:** British Columbia Securities Commission (as Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Government of Yukon  
Office of the Superintendent of Securities, Government of Nunavut  
Office of the Superintendent of Securities, Government of the Northwest Territories

**Re: Silver47 Exploration Corp. (the “Corporation”)  
Prospectus Supplement dated January 2, 2026 (the “Prospectus”)**

As Canadian tax counsel for the Corporation, we hereby consent to (i) being named in the Prospectus; and (ii) the Corporation’s use and reference in the Prospectus of our opinions contained under the headings titled “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus (the “**Opinions**”).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are (i) derived from the Opinions; and (ii) within our knowledge as a result of the services we performed in connection with the Opinions.

This letter is provided to the persons to which it is addressed pursuant to the requirements of applicable securities legislation.

Yours truly,

**KOFFMAN KALEF LLP**

*"Koffman Kalef LLP"*