

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS
OF PREDATOR BLOCKCHAIN CAPITAL CORP.

NOTICE IS HEREBY GIVEN that a special meeting (the “**Meeting**”) of the shareholders (the “**PBC Shareholders**”) of Predator Blockchain Capital Corp. (“**PBC**”) will be held on January 22, 2019 at Suite 1000, 250 2nd Street S.W., Calgary, Alberta at 10:00 a.m. (Calgary time) for the following purposes, as more particularly described in the enclosed management information circular (the “**Circular**”):

1. to consider and if thought appropriate, to pass with or without variation, a special resolution, and a resolution of the majority of the minority authorizing and approving the qualifying transaction (the “**Qualifying Transaction**”) involving PBC and Highwood Oil Company Ltd. (“**Highwood**”) and the amalgamation agreement made as of December 20, 2018 (“**Amalgamation Agreement**”) between PBC and Highwood, pursuant to which it is proposed that PBC and Highwood will amalgamate (the “**Amalgamation**”) and continue as an amalgamated corporation (“**Resulting Issuer**”), as more particularly described in the accompanying Circular;
2. to consider and, if thought appropriate, to pass with or without variation, a special resolution, authorizing and approving an amendment of the Articles of PBC by consolidating (the “**PBC Consolidation**”) all of PBC’s issued and outstanding common shares on the basis of one post-PBC Consolidation common share for every 53 pre-PBC Consolidation common shares, subject to adjustment as agreed to between PBC and Highwood, to be implemented should the Qualifying Transaction be approved and completed, as more particularly described in the accompanying Circular;
3. to consider and, if thought appropriate, to pass with or without variation, an ordinary resolution of shareholders, authorizing and approving PBC’s alternate stock option plan, to be implemented should the Qualifying Transaction be approved and completed, as more particularly described in the accompanying Circular;
4. to consider and, if thought appropriate, to pass with or without variation, an ordinary resolution of shareholders, authorizing and approving PBC’s alternate restricted share unit plan, to be implemented should the Qualifying Transaction be approved and completed, as more particularly described in the accompanying Circular; and
5. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Circular, which Circular forms a part of this notice of the Meeting.

The Qualifying Transaction will be completed pursuant to the amalgamation agreement between PBC and Highwood, a copy of which is appended as Appendix “K” to the Circular and is also available under PBC’s profile on SEDAR at www.sedar.com. A description of the Qualifying Transaction and the other matters to be dealt with at the Meeting is included in the Circular.

PBC Shareholders who are unable to attend the Meeting in person are requested to vote by proxy. A proxy will not be valid unless it is deposited with PBC’s transfer agent, Odyssey Trust Company (“Odyssey”), (i) by mail using the enclosed return envelope; (ii) by hand delivery to Odyssey at Suite 350 – 300 5th Avenue SW, Calgary, Alberta, T2P 3C4 or (iii) by fax at (800) 517-4553. All instructions are listed in the enclosed form of proxy. Your proxy or voting instructions must be received in each case no later than 10:00 a.m. (Calgary time) on January 18, 2019, or, if the Meeting is adjourned, 48 hours (excluding Saturdays and holidays) before the beginning of any adjournment of the Meeting.

PBC Shareholders are cautioned that the use of the mail to transmit proxies is at each shareholder’s risk.

The board of directors of PBC has fixed the record date for the Meeting at the close of business on December 18, 2018 (the “**Record Date**”). PBC Shareholders of record as at the Record Date are entitled to receive notice of the Meeting and to vote those shares included in the list of shareholders entitled to vote at the Meeting prepared as at the Record Date, unless any such shareholder transfers shares after the Record Date and the transferee of those shares, having produced properly endorsed certificates evidencing such shares or having otherwise established that he, she or it owns such shares, demands, not later than ten (10) days before the Meeting, that the transferee's name be included in the list of shareholders entitled to vote at the Meeting, in which case, such transferee shall be entitled to vote such shares at the Meeting.

DATED at Calgary, Alberta, this 20th day of December, 2018.

BY ORDER OF THE BOARD

“Arif Shivji”

Arif Shivji
President, Chief Executive Officer,
Chief Financial Officer and Director