

Predator Blockchain Capital Corp.  
Suite #1000, 250 – 2<sup>nd</sup> Street SW  
Calgary, AB T2P 0C1

NOTICE OF CHANGE OF AUDITOR  
Pursuant to National Instrument 51-102 (Part 4.11)

TO: Collins Barrow Calgary LLP  
AND TO: RSM Alberta LLP  
AND TO: Alberta Securities Commission  
British Columbia Securities Commission

It is proposed that Predator Blockchain Capital Corp. (the "Corporation") will change its auditor from Collins Barrow Calgary LLP (the "Former Auditor") to RSM Alberta LLP (the "Successor Auditor") effective as of December 19, 2018. Following the acquisition of substantially all the assets of the Former Auditor by the Successor Auditor (and related entities), the Former Auditor has resigned as auditor of the Corporation effective December 19, 2018.

The Corporation further reports there were no reservations in the Former Auditor's reports on the Corporation's financial statements for the period commencing at the beginning of the Corporation's two most recently completed financial years and ending on the date of resignation of the Former Auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in National Instrument 51-102 (Part 4.11) between the Corporation and the Former Auditor.

The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 19<sup>th</sup> day of December, 2018.

Predator Blockchain Capital Corp.



Per: \_\_\_\_\_  
Arif Shivji

President, Chief Executive Officer, Chief Financial Officer, and Director