

# EMERITA RESOURCES CORP. NOTICE OF ANNUAL AND SPECIAL MEETING OF COMMON SHAREHOLDERS

You are invited to the 2020 annual and special meeting (the “**Meeting**”) of the common shareholders of Emerita Resources Corp. (the “**Corporation**”).

**When:** Monday, August 24, 2020 at 10:00 a.m. (Toronto time)

**Where:** 65 Queen Street West, Suite 815, Toronto, Ontario, M5H 2M5

The purpose of the Meeting is as follows:

1. **Financial Statements.** Receive and consider:
  - a. the audited financial statements as at and for the fiscal year ended September 30, 2019, together with the report of the auditor thereon; and
  - b. the unaudited condensed interim financial statements for the three and six months ended March 31, 2020.
2. **Auditor Appointment.** Appoint McGovern Hurley LLP as auditors of the Corporation and authorize the directors to fix their remuneration.
3. **Stock Option Plan.** To consider and re-approve the Corporation’s rolling stock option plan.
4. **Elect Directors.** Consider and elect the directors for the ensuing year.
5. **Other Business.** Consider other business as may properly come before the Meeting or any postponement(s) or adjournment(s) thereof.

This notice is accompanied by a form of proxy, a management information circular (the “**Circular**”), the audited financial statements of the Corporation as at and for the fiscal year ended September 30, 2019 and related management’s discussion and analysis, and the unaudited condensed interim financial statements for the three and six months ended March 31, 2020 and related management’s discussion and analysis.

You may vote your common shares by proxy if you are unable to attend the Meeting. Please review the enclosed Circular and date, sign and return the enclosed form of proxy to the Corporation’s transfer agent by 10:00 a.m. (Toronto time) on August 20, 2020.

The directors of the Corporation have fixed the close of business on July 13, 2020 as the record date, being the date for the determination of the registered holders entitled to notice and to vote at the Meeting and any adjournments(s) thereof.

DATED at Toronto, Ontario as of the 24<sup>th</sup> day of July, 2020

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*David Gower*”

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Chief Executive Officer