

CHINA MINERALS MINING CORPORATION

Suite 890-580 Hornby Street
Vancouver, British Columbia

Notice of Change of Auditor

To: PricewaterhouseCoopers LLP

AND TO: Davison and Company, Chartered Professional Accountants

AND TO: British Columbia Securities Commission, Alberta Securities Commission and Ontario Securities Commission

PricewaterhouseCoopers LLP ("**PwC**") resigned as the Company's auditor effective May 23, 2017 (the "**Resignation**"). Pursuant to the *Business Corporations Act* (British Columbia), the directors are entitled to fill and casual vacancy in the office of the auditor and have appointed Davidson and Company, Chartered Professional Accounts ("**Davidson**"), as the Company's auditor in the place and stead of PwC until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 Continuous Disclosure Obligations ("**NI51-102**") we confirm that:

- (a) PwC resigned as auditor of the Company on its own initiative;
- (b) PwC has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which PwC issued an audit report in respect of the Company and the date of this Notice;
- (c) the Resignation of PwC and the appointment of Davidson as auditor of the Company were considered and approved by the Board of Directors of the Company;
- (d) in the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI51-102 has occurred in connection with the audit since PwC was appointed auditor of the Company on April 14, 2011, nor any period from the most recently completed period of November 30, 2016 for which PwC issued an audit report in respect of the Company and the date of this Notice; and
- (e) the Notice, Resignation and consent of Davidson have been reviewed by the Audit Committee and the Board of Directors.

Dated this 26 day of May, 2017.

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Per: _____


Wenhong Jin
President