



British Columbia  
Securities Commission

## RECEIPT

### Departure Bay Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary CPC Prospectus** of the above Issuer dated **May 3, 2022** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**May 4, 2022**

*Larissa M. Streu*

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3378248