

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

Wildsky Resources Inc.  
Suite 410 – 938 Howe Street  
Vancouver, BC V6Z 1N9

**2. DATE OF MATERIAL CHANGE**

September 27, 2022

**3. NEWS RELEASE**

News release dated September 27, 2022 was disseminated via Stockwatch.

**4. SUMMARY OF MATERIAL CHANGE**

Wildsky Resources Inc. Announces Closing of Private Placement.

**5. FULL DESCRIPTION OF MATERIAL CHANGE**

Wildsky Resources Inc. (“Wildsky” or the “Company”) (TSXV: WSK) is pleased to announce the closing of the Company’s private placement of 13,333,332 common shares at a price of \$0.15 per share for aggregate gross proceeds of \$2,000,000 (the “Offering”).

The proceeds of the Offering will be used for project evaluation, corporate expenses, and working capital.

The securities issued pursuant to the Offering, will be subject to a four-month statutory hold period in accordance with applicable Canadian securities laws.

**6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

**7. OMITTED INFORMATION**

Not applicable.

**8. EXECUTIVE OFFICER**

Andrea Yuan  
Telephone: (604) 620-9586

**9. DATE OF REPORT**

October 4, 2022