

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Wildsky Resources Inc.
Suite 507 – 700 West Pender Street
Vancouver, BC V6C 1G8

2. DATE OF MATERIAL CHANGE

December 5, 2025

3. NEWS RELEASE

News release dated December 5, 2025 was disseminated via Stockwatch.

4. SUMMARY OF MATERIAL CHANGE

Wildsky Resources Inc. announces completion of private placement.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Wildsky Resources Inc. (the “**Company**”) completed a non-brokered private placement of 15,000,000 units at a price of \$0.10 per unit for aggregate gross proceeds of \$1,500,000 (the “**Offering**”). Each unit is comprised of one common share and one-half of one common share purchase warrant of the Company. Each whole warrant is exercisable into one additional common share of the Company at an exercise price of \$0.15 per share until December 5, 2028.

The proceeds of the Offering will be used for project evaluation, corporate expenses, and working capital. The securities issued under the Offering will have a hold period expiring on April 6, 2026.

Pursuant to Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”) the Company advises that the Offering constitutes a “related party transaction” under MI 61-101 due to the participation of certain insiders as subscribers under the Offering. Insiders subscribed for 2,250,000 Units for aggregate proceeds of \$225,000 pursuant to the Offering. The Company is relying on the exemptions from the formal valuation and minority shareholder approval requirements of MI 61-101 pursuant to section 5.5(a) and section 5.7(1)(a) of MI 61-101 based on the fact that neither the fair market value of the Offering nor the fair market value of the consideration paid pursuant to the Offering, insofar as it involves related parties, exceeds 25% of the Company’s market capitalization. The Company did not file a material change report more than 21 days before closing of the Offering, as the details of the related party’s participation were not finalized until shortly before closing.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. **OMITTED INFORMATION**

Not applicable.

8. **EXECUTIVE OFFICER**

Andrea Yuan, CFO
Telephone: (604) 620-9586

9. **DATE OF REPORT**

December 9, 2025