

STATEMENT OF RESERVES DATA AND OTHER OIL AND GAS INFORMATION
Form 51-101F1

United Hunter Oil & Gas Corp. (the "Company") is in the business of exploration and development of oil and gas properties in the United States.

Date of Statement

This date of this statement is May 1, 2017. The effective date of the information being provided is December 31, 2016. The preparation date of the information being provided is May 1, 2017.

Other Oil and Gas Information

Oil and Gas Properties and Wells – Huasna, California, United States

Huasna is an onshore oil and gas property located within the Huasna Basin north of the Santa Maria Basin and is a mapped surface anticlinal feature with tar sealed Monterey Formation as the outcropping formation.

The Company has no producing or non-producing oil and gas wells.

Properties with No Attributed Reserves

Unproved property	Location	Gross area (acres)	Net area (acres)	Work commitments
Huasna	United States	160.64	39.16	None

Significant Factors or Uncertainties Relevant to Properties with No Attributed Reserves

After several years of being denied the required permits to develop Huasna and unsuccessful legal actions to overturn the denial, the Company has no plans for exploration and development activities at Huasna.

Forward contracts

The Company has no forward contracts.

Tax Horizon

The Company was not required to pay income taxes for the year ended December 31, 2016. As the Company is in the exploration and development stage and has no reserves, the Company is not able to estimate when income taxes may become payable.

Costs Incurred

The Company incurred the following costs for its oil and gas properties in the United States for the year ended December 31, 2016:

	\$
Property acquisition costs	
Proved properties	—
Unproven properties	—
Exploration costs	3,470
Development costs	—

Exploration and Development Activities

The Company completed no gross or net exploratory or development wells in the United States.

Production Estimates

The Company has no reserves in the United States and therefore has no production estimates.

Production History

The Company had no production for the year ended December 31, 2016.