

*Fang and Associates Barristers & Solicitors**

Business Law

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August 23, 2021

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs or Mesdames:

Re: Metallis Resources Inc. (the “Company”)

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual and Special Meeting of the shareholders of the Company:

- | | |
|--|---|
| 1. Meeting Type: | Annual and Special Meeting |
| 2. Security Description of Voting Issue: | Common |
| 3. CUSIP Number: | 59125R106 |
| 4. Record Date: | Monday, September 20, 2021 |
| 5. Meeting Date: | Friday, October 29, 2021 |
| 6. Meeting Location: | Suite 604 – 850 West Hastings Street
Vancouver, B.C. V6C 1E1 |
| 7. Routine or Special: | Special |

Yours truly,

FANG AND ASSOCIATES

“Paul M. Fang”

Paul M. Fang
PMF/