

VALORE METALS CORP.
NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that a Meeting (the “**Meeting**”) of registered holders (the “**Warrantholders**”) of common share purchase warrants (the “**Warrants**”) of ValOre Metals Corp. (the “**Company**”) will be held at Suite 1020 - 800 West Pender Street, Vancouver, British Columbia, V6C 2V6 on Monday, September 18, 2023, at 10:00 a.m. PST, for the following purposes:

1. To consider, and if thought fit, to pass, with or without variation, an extraordinary resolution approving a supplemental warrant indenture that will amend the terms of the warrant indenture governing the Warrants to amend the exercise price for each Warrant to \$0.10, and to include the acceleration provisions required pursuant to the rules of the TSX Venture Exchange, as more particularly described in the accompanying information circular dated August 17, 2023; and
2. To transact such other business that may be brought properly before the Meeting and any adjournment or postponement of the Meeting.

The record date for the determination of those Warrantholders entitled to the Notice of Meeting and to vote at the Meeting is the close of business on August 14, 2023.

An Information Circular and form of proxy or voting instruction form accompanies this Notice of Meeting. The Information Circular contains details of matters to be considered at the Meeting.

Warrantholders who are unable to attend the Meeting in person and who wish to ensure that their Warrants will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the accompanying information circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the accompanying information circular to ensure that such Warrantholder’s Warrants will be voted at the Meeting. If you hold your Warrants in a brokerage account you are not a registered Warrantholder.

DATED at Vancouver, British Columbia, the 17th day of August, 2023.

ON BEHALF OF THE BOARD

VALORE METALS CORP.

“James Paterson”

James Paterson

Chief Executive Officer