

**ENDEAVOR TRUST CORPORATION**

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ValOre Metals Corp.

Via SEDAR

July 20, 2023

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: ValOre Metals Corp. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Special Meeting
2	Record Date for Notice of Meeting	August 14, 2023
3	Record Date for Voting (If Applicable)	August 14, 2023
4	Beneficial Ownership Determination Date	August 14, 2023
5	Meeting Date	September 18, 2023
6	Meeting Location	Vancouver, BC
7	Voting Securities Details	
8	Description (Class)	Warrant
9	ISIN / CUSIP	CA92025V1250 / 92025V125
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	S - All & Special Materials

Regards,

Endeavor Trust Corporation

Agent for ValOre Metals Corp.