

UNITED HUNTER OIL & GAS CORP.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual and Special Meeting (the “**Meeting**”) of shareholders of United Hunter Oil & Gas Corp. (the “**Corporation**”) will be held at our office, 20 Adelaide Street East, Suite 200, Toronto, Ontario, Canada on December 3, 2019 at 1:00 p.m. (Eastern Time), for the following purposes:

1. To receive the audited annual consolidated financial statements of the Corporation for the financial year ended December 31, 2018 and the report of the auditors thereon.
2. To consider, and if deemed advisable, to pass, with variation, a resolution electing the directors for the ensuing year.
3. To appoint RSM Canada LLP as the auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration.
4. To consider, and if deemed advisable, to pass, without variation, a resolution approving the Corporation’s new stock option plan.
5. To consider, and if deemed advisable, to pass, without variation, a resolution approving the continuation of the Corporation into British Columbia.
6. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders of record as at the close of business on October 29, 2019, will be entitled to notice of and to vote at the Meeting.

A detailed description of the matters to be acted upon at the Meeting is set forth in the accompanying management information circular of the Corporation dated October 29, 2019 (the “**Information Circular**”).

Copies of: (a) this Notice of Annual Meeting of Shareholders, (b) the Information Circular, and (c) a Management form of proxy and instructions in relation thereto (the “**Management Proxy**”) may be obtained at the following office: United Hunter Oil & Gas Corp., 20 Adelaide Street East, Suite 200, Toronto, Ontario M5C 2T6.

DATED the 29th day of October 2019.

By Order of the Board of Directors

“Timothy J. Turner”
(Signed) Timothy J. Turner
Chief Executive Officer and Director

NOTE: If you are the holder of common shares in the capital of the Corporation (“Common Shares”), kindly fill in, date, sign and return the enclosed Management Proxy in respect of the Common Shares owned by you and deliver the completed Management Proxy to the offices of Computershare, Proxy Department, 8th Floor, 100 University Avenue, Toronto, Ontario, Canada M5J 2Y1, on behalf of the Corporation, so as not to arrive later than 1:00 p.m. (Eastern Daylight Time) on November 5, 2019. Instructions on how to vote over the Internet are provided in the Information Circular and Management Proxy enclosed. Non-registered shareholders should follow the instructions on how to complete their voting instruction form or form of proxy and vote their shares on the Management forms that they receive or contact their broker, trustee, financial institution or other nominee.