

*Fang and Associates Barristers & Solicitors**

Business Law

Suite 1400, 1125 Howe Street, Vancouver, B.C. V6Z 2K8

General: (604) 256-9900

Fax: (604) 688-0933

Email: pmf@falawyers.ca

August 31, 2023

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs or Mesdames:

Re: Metallis Resources Inc. (the "Company")

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual and Special Meeting of the shareholders of the Company:

- | | |
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| 1. Meeting Type: | Annual and Special Meeting |
| 2. Security Description of Voting Issue: | Common |
| 3. CUSIP Number: | 59125R |
| 4. Record Date: | Wednesday, September 27, 2023 |
| 5. Meeting Date: | Tuesday, November 7, 2023 |
| 6. Meeting Location: | Suite 1400, 1125 Howe Street, Vancouver, B.C.
V6Z 2K8 |
| 7. Routine or Special: | Special |

Yours truly,

FANG AND ASSOCIATES

"Paul M. Fang"

Paul M. Fang
PMF/