

UNITED HUNTER OIL & GAS CORP.**NOTICE OF THE ANNUAL AND SPECIAL MEETING
OF UNITED HUNTER SHAREHOLDERS****TO: THE HOLDERS OF COMMON SHARES OF UNITED HUNTER OIL & GAS CORP.**

Notice is hereby given that an annual and special meeting (the "**United Hunter Meeting**") of the holders ("**United Hunter Shareholders**") of common shares ("**United Hunter Common Shares**") of United Hunter Oil & Gas Corp. ("**United Hunter**" or the "**Corporation**") will be held at the offices of DS Lawyers Canada LLP, Suite 800, Dome Tower, 333 – 7th Avenue S.W., Calgary, Alberta T2P 2Z1 on November 4, 2022 at 10:00 a.m. (Calgary time), for the following purposes:

1. to receive the audited consolidated financial statements of United Hunter for the years ended December 31, 2019, 2020 and 2021, together with the auditors' report thereon;
2. to fix the number of directors of United Hunter at five (5);
3. to elect the United Hunter board of directors (the "**United Hunter Board**") for the ensuing year;
4. to appoint RSM Canada LLP as the auditors of United Hunter for the ensuing year and authorizing the United Hunter Board to fix their remuneration as such;
5. to consider and, if deemed advisable, approve, with or without variation, an ordinary resolution approving the full text of which is set forth in the Information Circular, approving the adoption of a new option plan of United Hunter, to be effective upon completion of the Transaction with Bocana Resources Ltd., as described in the Information Circular under the *heading Approval of Resulting Issuer Option Plan* (the "**United Hunter Option Plan Resolution**");
6. to consider, and, if deemed advisable, to pass, with or without variation, a special resolution, the full text of which is set forth in the Information Circular, approving the continuance of the Corporation from the *Business Corporations Act* (British Columbia) to the *Business Corporations Act* (Alberta) and the adoption of a new general by-law (the "**United Hunter Continuance Resolution**");
7. to consider and, if deemed advisable and pursuant to the policies of TSX Venture Exchange Inc., pass with or without variation, a special resolution (the "**Amalgamation Resolution**"), substantially as set forth in Schedule "H" of the accompanying joint information circular (the "**Information Circular**"), authorizing and approving the Amalgamation (as defined in the Information Circular) (the "**Business Combination**") of United Hunter with Bocana Resources Ltd. ("**Bocana**"), pursuant to an amalgamation agreement dated March 26, 2021 (as amended, the "**Amalgamation Agreement**") whereby it is proposed that United Hunter and Bocana amalgamate (the "**Amalgamation**") and continue as one corporation (the "**Resulting Issuer**") pursuant to the provisions of the *Business Corporations Act* (Alberta) (the "**ABCA**") under the name "Bocana Resources Corp.";
8. to consider and, if thought appropriate, pass an ordinary resolution of disinterested shareholders authorizing the issuance of 5,089,766 common shares upon the settlement of debts owed to Tim Turner & Associates, LLC (a company controlled by Timothy J. Turner) and owed to Marlborough Management Ltd. (a company controlled by Miles Nagamatsu) relating to accrued and unpaid management fees; and
9. to transact such further or other business as may properly come before the United Hunter Meeting or any adjournments or postponements thereof.

The nature of the business to be transacted at the United Hunter Meeting and the specific details regarding the items discussed above are described in further detail in the Information Circular. The Business Combination will be completed pursuant to the Amalgamation Agreement, a copy of which is available under United Hunter's profile SEDAR at www.sedar.com and is attached to this Information Circular. If completed, the Amalgamation is intended to constitute a Reverse Takeover of United Hunter under Policy 5.2 – Changes of Business and Reverse Takeovers of the TSX Venture Exchange (the "TSXV") Corporate Finance Manual and securityholders of Bocana will own the substantial majority of the common shares of the Resulting Issuer. A description of the Business Combination and the other matters to be dealt with at the United Hunter Meeting is included in the Information Circular.

The board of directors of United Hunter unanimously recommends (Timothy J. Turner abstaining) that United Hunter Shareholders vote IN FAVOUR of the above-noted matters. It is a condition to the completion of the Amalgamation that the United Hunter Amalgamation Resolution and the United Hunter Continuance Resolution be approved at the United Hunter Meeting. Timothy J. Turner is both an Insider of United Hunter and an Insider of Bocana.

The record date for the determination of Shareholders entitled to receive notice of and to vote at the United Hunter Meeting is October 3, 2022 (the "**Record Date**"). Shareholders of United Hunter whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

Pursuant to Section 238 of the BCBCA, holders of United Hunter Common Shares are entitled to exercise rights of dissent with respect to the United Hunter Continuance Resolution. If the United Hunter Continuance becomes effective, shareholders would be entitled to be paid the fair value of their United Hunter Common Shares in accordance with the provisions of Section 238 of the BCBCA. A United Hunter Shareholder's right to dissent is more particularly described in the Information Circular and the text of Section 238 of the BCBCA which is set forth in Schedule "A" to the Information Circular.

Pursuant to Section 191 of the ABCA, holders of United Hunter Common Shares are entitled to exercise rights of dissent with respect to the United Hunter Amalgamation Resolution. If the Amalgamation becomes effective, shareholders would be entitled to be paid the fair value of their United Hunter Common Shares in accordance with the provisions of Section 191 of the ABCA. A United Hunter Shareholder's right to dissent is more particularly described in the Information Circular and the text of Section 191 of the ABCA which is set forth in Schedule "B" to the Information Circular.

To exercise such right, a dissenting shareholder must send to United Hunter, c/o DS Lawyers Canada LLP, Suite 800, Dome Tower, 333 – 7th Avenue S.W., Calgary, Alberta T2P 2Z1, Attention: Dale Burstall, a written notice of dissent to the United Hunter Amalgamation Resolution prior to the commencement of the United Hunter Meeting, or at the United Hunter Meeting.

Failure to strictly comply with the requirements set forth in Section 238 of the BCBCA and Section 191 of the ABCA may result in the loss of any right of dissent. Persons who are beneficial owners of United Hunter Common Shares registered in the name of a broker, dealer, bank, trust company or other nominee who wish to dissent should be aware that only the registered holders of such United Hunter Common Shares are entitled to dissent. Accordingly, a beneficial owner of United Hunter Common Shares desiring to exercise the right of dissent must make arrangements for the United Hunter Common Shares beneficially owned by such holder to be registered in the holder's name prior to the time the written objection to the United Hunter Amalgamation Resolution is required to be received by United Hunter or, alternatively, make arrangements for the registered United Hunter Shareholder of such United Hunter Common Shares to dissent on behalf of the beneficial holder. It is strongly suggested that any United Hunter Shareholders wishing to dissent seek independent legal advice, as failure to comply strictly with the provisions of the ABCA and the BCBCA may prejudice such securityholder's right to dissent.

Only registered Shareholders or their duly appointed proxy holders will be permitted to attend the United Hunter Meeting. The Corporation strongly encourages United Hunter Shareholders to vote by proxy in advance of the United Hunter Meeting and to not attend the United Hunter Meeting in person. United Hunter Shareholders and others who might otherwise attend the United Hunter Meeting in person may instead listen to the United Hunter Meeting in real-time via teleconference:

Dial-In Numbers:

Canada/United States: 1 (844)511-2074

Access Code: 223-367-340

If any United Hunter Shareholder does wish to attend the United Hunter Meeting in person, please contact the Corporation at info@unitedhunteroil.com. The Corporation will provide updates to any arrangements in respect of the United Hunter Meeting by way of news release. United Hunter Shareholders are encouraged to monitor the Corporation's SEDAR profile at www.sedar.com, where copies of such news releases, if any, will be posted.

If you are a registered United Hunter Shareholder, please complete and submit the enclosed form of proxy or other appropriate form of proxy. Completed forms of proxy must be received by Computershare Trust Company of Canada, at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department or by fax at 1-866-249-7775 (within North America) or at 1-416-263-9524 (outside North America), not less than 48 hours, excluding Saturdays, Sundays and statutory holidays in Calgary, preceding the United Hunter Meeting or any adjournment or postponement thereof. You may also vote by phone at 1-866-732-8683 (toll free within North America) or 1-312-588-4290 (outside North America), or by internet voting at www.investorvote.com; provided that you do so not less than 48 hours, excluding Saturdays, Sundays and statutory holidays in Calgary, preceding the United Hunter Meeting or any adjournment or postponement thereof.

If you are not a registered United Hunter Shareholder, please contact your intermediary/broker for instructions on how to vote the Common Shares beneficially held by you.

DATED this 30th day of September, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF
UNITED HUNTER OIL & GAS CORP.**

"Timothy J. Turner" (signed) _____
Timothy J. Turner, President, Chief Executive Officer and
Director