Fang and Associates Barristers & Solicitors*

Business Law

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September 12, 2025

VIA SEDAR+

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs or Mesdames:

Re: Metallis Resources Inc. (the "Company")

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual General and Special Meeting of the shareholders of the Company:

1.	CUSIP Number:	59125R106
2.	Meeting Date:	Thursday, November 13, 2025
3.	Record Date for Notice/Record Date for Voting/ Beneficial Ownership Determination Date:	Friday, October 3, 2025
4.	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting/ Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
6.	Meeting Location:	Suite 1400, 1125 Howe Street Vancouver, B.C. V6Z 2K8
7.	Meeting Type:	Annual General and Special
8.	Routine or Special:	Special
9.	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	Yes
10.	Issuer paying for delivery to Objecting Beneficial Owners:	Yes

Yours truly,
FANG AND ASSOCIATES

"Paul M. Fang"

Paul M. Fang
PMF/

* Denotes law corporation