

November 14, 2017

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sir/Madam:

Re: POCML 4 Inc.

We refer to the final prospectus of POCML4 Inc (the “Company”) dated November 14, 2017 relating to the sale and issue of a minimum of 2,000,000 common shares of the Company.

We consent to being named and to the use in the above-mentioned final prospectus, of our report dated October 11, 2017 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at September 30, 2017;
- Statements of changes in shareholders’ equity and cash flows for the period from the date of incorporation (January 23, 2017) to September 30, 2017 and a summary of significant accounting policies and other explanatory information.

We report that we have read the final prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Professional Accountants
Licensed Public Accountants