

**NOTICE OF CHANGE OF AUDITOR**

**TO: KPMG LLP**  
**AND TO: Dale Matheson Carr-Hilton LaBonte LLP**

**CC: Ontario Securities Commission**  
**Alberta Securities Commission**  
**British Columbia Securities Commission**  
**The Manitoba Securities Commission**  
**Financial and Consumer Affairs Authority of Saskatchewan**  
**Office of the Superintendent of Securities, Newfoundland and Labrador**  
**Financial and Consumer Services Commission, New Brunswick**  
**Nova Scotia Securities Commission**  
**Office of the Superintendent of Securities, Prince Edward Island**

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**TAKE NOTICE THAT** MediPharm Labs Corp. (the “Corporation”) hereby provides notice pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”) of a change of auditor from Dale Matheson Carr-Hilton LaBonte LLP (“DMCL”) to KPMG LLP (“KPMG”), effective the 27th day of December, 2019.

**TAKE FURTHER NOTICE THAT:**

1. DMCL has resigned as auditor of the Corporation at the Corporation’s request effective the 27th day of December, 2019 and the Corporation has appointed KPMG in its place;
2. the resignation of DMCL and the appointment of KPMG in its place have been recommended by the audit committee of the board of directors of the Corporation (the “Board”) and approved by the Board;
3. there have been no modified opinions expressed in the auditors’ reports on the financial statements of the Corporation for the relevant period during which DMCL was the Corporation’s auditor; and
4. there are no reportable events, including disagreements, consultations or unresolved issues (as such terms are defined in Section 4.11(1) of NI 51-102).

**DATED** the 27th day of December, 2019

**MEDIPHARM LABS CORP.**

By: (signed) “Robert Kwon”  
Name: Robert Kwon  
Title: Chief Financial Officer