

April 14, 2020

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Israel Capital Canada Corp.

We refer to the prospectus of Israel Capital Canada Corp. (the "Company") dated April 14, 2020 relating to the offering of up to 2,000,000 common shares priced at \$0.10 per share for total proceeds of \$200,000

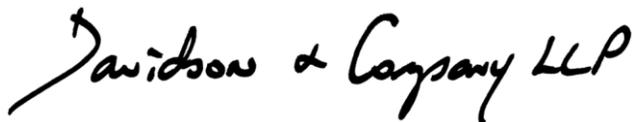
We consent to being named and to the use, in the above-mentioned prospectus, of our report dated April 14, 2020 to the directors of the Company on the following financial statements:

Statement of financial position as at October 31, 2019;

Statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the period from incorporation on August 15, 2019 to October 31, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

