

June 5, 2023

To:

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

Re: **Medipharm Labs Corp. (the "Corporation")**
Notice Pursuant to Section 4.11 of National Instrument 51-102 – Change of Auditor

In accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* and in connection with our proposed engagement as auditors of the Corporation, we have reviewed the information contained the Notice of Change of Auditor of the Corporation dated June 5, 2023 (the "Notice") and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to KPMG LLP.

Your very truly,



Chartered Professional Accountants
Licensed Public Accountants

MNP LLP

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