

NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

AND TO: KPMG LLP
MNP LLP

TAKE NOTICE THAT MediPharm Labs Corp. (the “**Corporation**”) hereby provides notice pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) of a change of auditor from KPMG LLP to MNP LLP, effective the 5th day of June, 2023.

TAKE FURTHER NOTICE THAT:

- (a) KPMG LLP has resigned as auditor of the Corporation at the Corporation’s request, during the term of their appointment, effective the 5th day of June, 2023 and the Corporation has appointed MNP LLP in their place effective the 5th day of June, 2023;
- (b) the Corporation’s board of directors and audit committee have considered and approved the resignation of KPMG LLP and the appointment of MNP LLP as successor auditor;
- (c) there have been no modified opinions expressed in the auditors’ reports on the financial statements of the Corporation for the period during which KPMG LLP was the Corporation’s auditor; and
- (d) there are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in NI 51-102.

DATED as of the 5th day of June, 2023.

MEDIPHARM LABS CORP.

(s) “Greg Hunter”

Name: Greg Hunter

Title: Chief Financial Officer