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NOTICE OF CHANGE OF AUDITOR

TO: Dale Matheson Carr-Hilton Labonte LLP
MNP, LLP
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Frequency Exchange Corp. (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

- (1) MNP, LLP (“MNP”), the former auditors of the Company, has tendered their resignation as auditors of the Company effective October 6, 2025 and the directors of the Company have appointed Dale Matheson Carr-Hilton Labonte LLP (“DMCL”) as successor auditors in their place;
- (2) MNP resigned on the request of the Company;
- (3) The resignation of MNP and appointment of DMCL in their place have been approved by the Board of Directors and the Audit Committee;
- (4) There have been no reservations contained in MNP’s reports on any of the Company’s financial statements relating to the period during which MNP was the Company’s auditor;
- (5) There have been no “reportable events” (as defined under section 4.11(1) of NI 51-102).

DATED October 6, 2025.

FREQUENCY EXCHANGE CORP.

“Hari Varshney”

Per: Hari Varshney, Chief Financial Officer