

**NOTICE OF CHANGE OF AUDITOR**  
**National Instrument 51-102**

**NG ENERGY INTERNATIONAL CORP.**  
(the "**Company**")

**TO: BRITISH COLUMBIA SECURITIES COMMISSION**  
**ALBERTA SECURITIES COMMISSION**  
**TSX VENTURE EXCHANGE**

Pursuant to National Instrument 51-102, NG Energy International Corp. hereby provides change of auditor notice as follows:

- On October 15, 2021, Ernst & Young LLP (“the **Predecessor Auditor**”) resigned as NG Energy International Corp.’s auditor, at the Company’s request,
- On October 15, 2021, NG Energy International Corp. appointed KPMG LLP (the “**Successor Auditor**”), to fill the vacancy created by the resignation of the Predecessor Auditor, and to hold such position until the close of the next annual meeting of shareholders of NG Energy International Corp.
- The resignation of the Predecessor Auditor and the appointment of the Successor Auditor was considered and approved by the Board of Directors of NG Energy International Corp.
- There were no modifications of opinion by the Predecessor Auditor in the Auditors’ Reports of the two most recently completed fiscal years ended December 31, 2020 and 2019.
- The Board of Directors of NG Energy International Corp. is of the opinion that there were no “reportable events” as defined by National Instrument 51-102, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an Auditors’ Report was issued.
- DATED at Vancouver, British Columbia, this 15<sup>th</sup> day of October 2021.

**NG ENERGY INTERNATIONAL CORP.**  
**BY ORDER OF THE BOARD**

*“Serafino Iacono”*

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Chief Executive Officer & Director