

## **CONFEDERATION MINERALS LTD.**

**Suite 1980 - 1075 West Georgia Street  
Vancouver, British Columbia V6E 3C9  
Phone: 778 331-2084 Fax: 778-329-9361**

### **NOTICE OF ANNUAL GENERAL MEETING**

The Annual General Meeting (the “Meeting”) of Confederation Minerals Ltd. (the “Company”) will be held at Suite 1980, 1075 West Georgia Street, Vancouver, British Columbia Canada, on Tuesday, December 12, 2017 at 10 o’clock a.m. (Pacific Time) (the “Meeting”), for the following purposes:

1. to table the audited financial statements of the Company for its fiscal year ended June 30, 2017, the report of the auditor thereon and the related management discussion and analysis;
2. to elect directors for the ensuing year;
3. to re appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year ; and
4. to ratify, confirm and approve by ordinary resolution the continuation of the Company’s 10% rolling Share Option Plan, as more particularly described in the accompanying Information Circular

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The Company’s audited financial statements for the financial year ended June 30, 2017, the report of the auditor thereon and the related management’s discussion and analysis will be made available at the Meeting and are available at [www.sedar.com](http://www.sedar.com).

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia, November 10, 2017.

**BY ORDER OF THE BOARD**

*“David Velisek”*

**David Velisek  
Interim President and Chief Executive Officer**