

# TRILLIUM GOLD MINES INC.

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that the Annual General and Special Meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) in the capital of Trillium Gold Mines Inc. (the “**Company**”) will be held at Fasken Martineau DuMoulin LLP (24<sup>th</sup> floor) 333 Bay Street, Toronto, ON M5H 2T6 on December 20, 2022 at 1:00 p.m. (Toronto time) for the following purposes:

1. To receive the annual financial statements of the Company for its financial year ended June 30, 2022, together with the auditor’s reports thereon;
2. To elect directors of the Company for the ensuing year;
3. To appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution of disinterested Shareholders to approve and adopt, the Company’s proposed long-term incentive plan, attached as Schedule “A” to the management information circular (the “**Information Circular**”) accompanying this notice, to supersede and replace the Company’s share compensation plan; and
5. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Only Shareholders of record at the close of business on November 15, 2022 (the “**Record Date**”) are entitled to notice of and to attend the Meeting or any adjournment or adjournments thereof and to vote thereat.

Amid ongoing concerns about the coronavirus (“**COVID-19**”) outbreak, the Company remains mindful of the well-being of our Shareholders and their families, our industry partners and other stakeholders as well as the communities in which we operate. The Company currently intends on holding an in-person Meeting, with the necessary restrictions set forth in the following paragraph. However, as COVID-19 is a rapidly evolving situation, the Company will continue to monitor and review provincial and federal governmental guidance in order to assess and implement measures to reduce the risk of spreading the virus at the Meeting, which may include potentially adjourning or postponing the Meeting. The Company will provide updates to any arrangements in respect of the Meeting by way of news release. Shareholders are encouraged to monitor the Company’s website at [www.trilliumgold.com](http://www.trilliumgold.com) or the Company’s SEDAR profile at [www.sedar.com](http://www.sedar.com), where copies of such news releases, if any, will be posted.

The Company, for health and safety reasons, discourages Shareholders from physically attending the Meeting, and, in order to ensure as many Common Shares as possible are represented at the Meeting, strongly encourages registered Shareholders (“**Registered Shareholders**”) to complete the enclosed form of proxy (the “**Form of Proxy**”) and return it as soon as possible. Shareholders who do not hold their Common Shares in their own name (“**Beneficial Shareholders**”) are strongly encouraged to complete the voting instruction forms received from their broker as soon as possible and to follow the instructions set out under “*General Proxy Information – Advice to Beneficial Shareholders*” in the Information Circular. In addition, only Registered Shareholders or their duly appointed proxy holders will be permitted to attend the Meeting.

Shareholders may vote in person at the Meeting or any adjournment or adjournments thereof, or they may appoint another person (who need not be a Shareholder) as their proxy to attend and vote in their place. Registered Shareholders are requested to: (a) date and sign the enclosed Form of Proxy and return it to the Company’s transfer agent, Computershare Investor Services Inc., by fax within North America at 1-866-249-7775, outside North America at (416) 263-9524, or by mail to the 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 or by hand delivery at 3rd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9; (b) use a touch-tone phone to transmit voting choices to a toll free number. Registered Shareholders must follow the instructions of the voice response system and refer to the enclosed proxy form for the toll free number, the holder’s account number and the control number; or (c) use the internet through the website of the Company’s transfer agent at [www.investorvote.com](http://www.investorvote.com). Registered

Shareholders must follow the instructions that appear on the screen and refer to the enclosed proxy form for the holder's account number and the control number.

In all cases the Registered Shareholder must ensure the proxy is received at least 48 hours (excluding Saturdays, Sundays and statutory holidays) before the Meeting, or the adjournment thereof, at which the proxy is to be used. The deadline for the receipt of proxies for the Meeting is 1:00 p.m. (Toronto time) on December 16, 2022.

**The Company discourages physical attendance at the Meeting due to the current COVID-19 outbreak, and requests that Registered Shareholders complete the Form of Proxy and return it as soon as possible in accordance with the above instructions.**

DATED at Vancouver, British Columbia, November 16, 2022.

**BY ORDER OF THE BOARD**

***"Luke Norman"***

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**Luke Norman**

**Chairman of the Board**