



**FUND FACTS**  
**Yorkville Enhanced Protection Class – Series A**  
 October 17, 2025

This document contains key information you should know about Yorkville Enhanced Protection Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

<b>Quick Facts</b>			
<b>Fund codes:</b>	YAM100 YAM105 YAM110	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	January 31, 2012	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.57%		

**What does the fund invest in?**

This Fund seeks to provide investors with long-term capital appreciation by investing primarily in a diversified portfolio of global equity securities.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

**Top 10 investments (September 30, 2025)**

1. [●] [●]%
2. [●] [●]%
3. [●] [●]%
4. [●] [●]%
5. [●] [●]%
6. [●] [●]%
7. [●] [●]%
8. [●] [●]%
9. [●] [●]%
10. [●] [●]%

**Investment mix (September 30, 2025)**

- |     |      |
|-----|------|
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

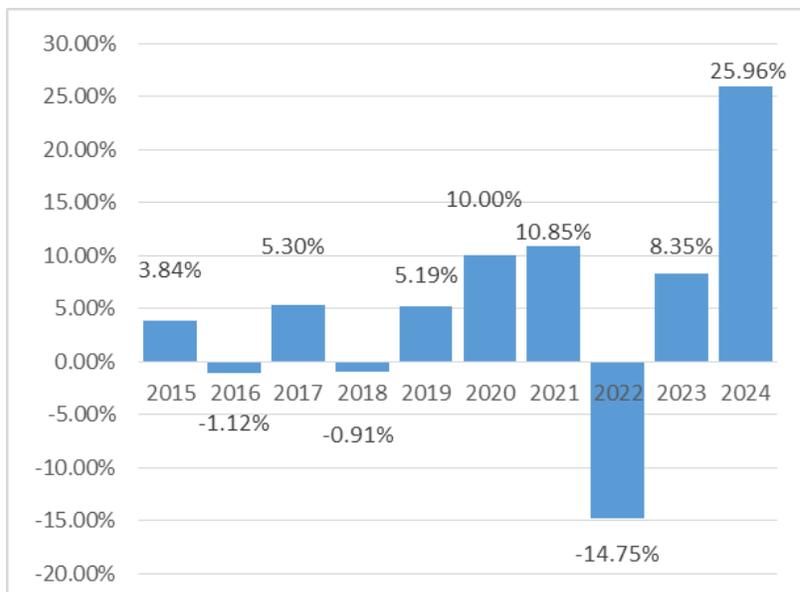
<p><b>How risky is it?</b>          The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b>          Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>low to medium</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b>          Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.</p>
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**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed in the past 10 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 10 calendar years. The Fund dropped in value in 3 of the past 10 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 10 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●]
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●]

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%

**Who is the fund for?**

**Investors who:**

- seek long-term capital appreciation and controlled market volatility;
- would like to participate in the upside market gain but need to protect their invested capital;
- are looking to diversify their equity investments globally;

**A word about tax**

In general, you’ll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.

<ul style="list-style-type: none"> <li>• have a long term investment horizon (5 – 7 years); and</li> <li>• are looking for low to medium investment risk.</li> </ul>	Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 2.61% of its value. This equals \$26.10 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	2.57%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.04%
<b>Fund expenses</b>	2.61%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.
<b>What if I change my mind?</b>	<b>For more information</b>



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<p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"><li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li><li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li></ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Canadian QVR Enhanced Protection Class – Series A

October 17, 2025

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**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund codes:</b>	YAM400 YAM405 YAM410	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 13, 2014	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.51%		

### What does the fund invest in?

This Fund seeks to provide investors with long-term capital appreciation by investing primarily in a diversified portfolio of equity securities and options on equity securities of Canadian issuers. The Fund may invest up to 30% of its net assets in foreign securities, including securities of issuers located in emerging markets.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●] [●]%
2. [●] [●]%
3. [●] [●]%
4. [●] [●]%
5. [●] [●]%
6. [●] [●]%
7. [●] [●]%
8. [●] [●]%
9. [●] [●]%
10. [●] [●]%

#### Investment mix (September 30, 2025)

- |      |      |
|------|------|
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |
| [●]% | [●]% |

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b></p> <p>The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b></p> <p>Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>medium</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p>
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**No guarantees**

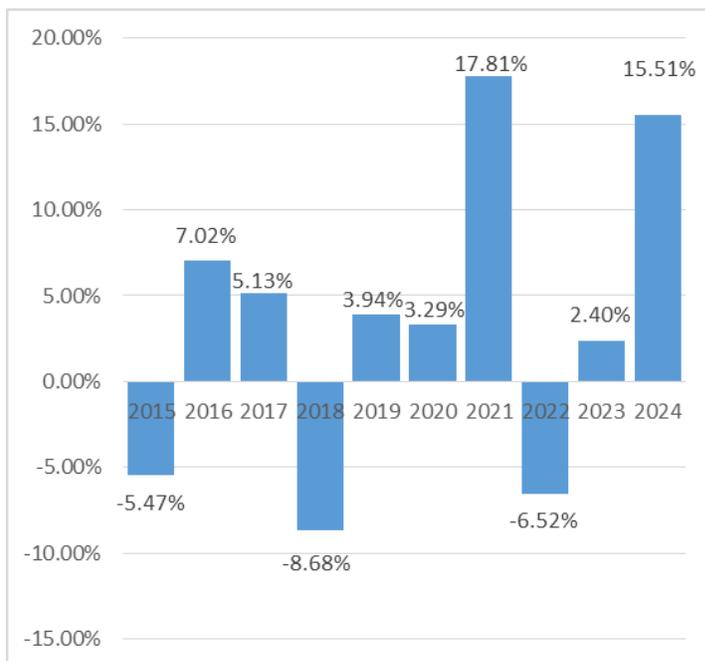
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed in the past 10 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 10 calendar years. The Fund dropped in value in 3 of the past 10 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 10 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●]
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●]

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- seek long-term capital appreciation and controlled market volatility;
- would like to participate in the upside market gain but need to protect their invested capital;

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a

<ul style="list-style-type: none"> <li>• are looking for Canadian equity exposure;</li> <li>• have a long-term investment horizon (5 – 7 years); and</li> <li>• are looking for medium investment risk.</li> </ul>	<p>registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 2.56% of its value. This equals \$25.60 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	2.51%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.05%
<b>Fund expenses</b>	2.56%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.



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<b>Fee</b>	<b>What you pay</b>
<b>Switch fees</b>	Your representative’s firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative’s firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan (“SWP”) payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville American QVR Enhanced Protection Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville American QVR Enhanced Protection Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

<b>Quick Facts</b>			
<b>Fund codes:</b>	YAM500 YAM505 YAM510	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 13, 2014	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.38%		

### What does the fund invest in?

This Fund seeks to provide investors with long-term capital appreciation by investing primarily in a diversified portfolio of equity securities and options on equity securities of issuers located in the United States.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **medium**.

This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.

### No guarantees

Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.

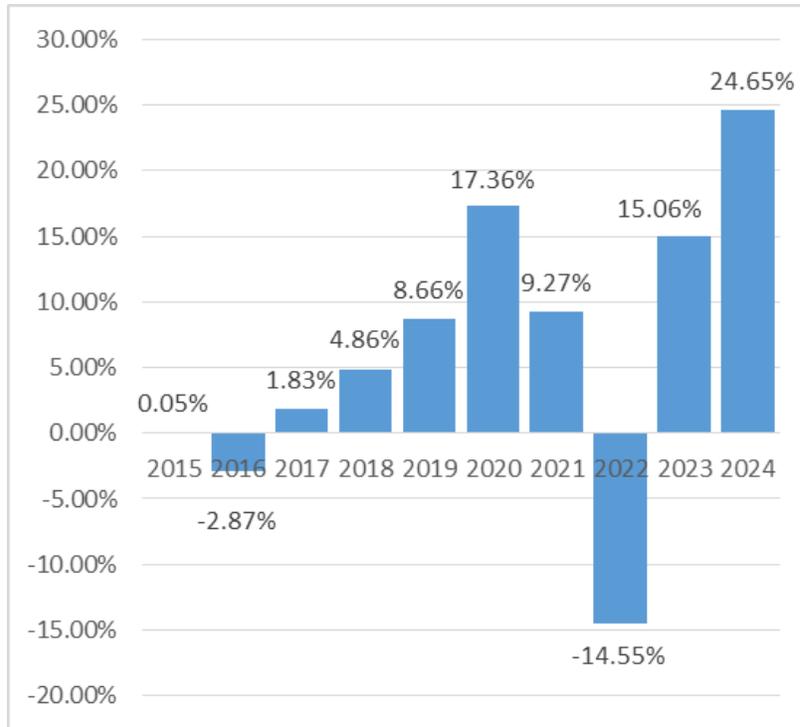


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	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- seek long-term capital appreciation and controlled market volatility;
- would like to participate in the upside market gain but need to protect their invested capital;
- are looking for American equity exposure;

**A word about tax**

In general, you’ll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.



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<ul style="list-style-type: none"> <li>• have a long-term investment horizon (5 – 7 years); and</li> <li>• are looking for medium investment risk.</li> </ul>	<p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>
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### How much does it cost?

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### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns. The Fund’s expenses are made up of the management fee, operating expenses and trading costs.

As of September 30, 2025, the series’ expenses were 2.41% of its value. This equals \$41.10 for every \$1,000 invested.

	Annual rate (as a % of the Fund’s value)
<b>Management expense ratio (MER)</b> – This is the total of the series’ management fee (including the trailing commission) and operating expenses.	2.38%
<b>Trading expense ratio (TER)</b> – These are the Fund’s trading costs.	0.03%
<b>Fund expenses</b>	2.41%

### More about the trailing commission

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Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.



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Yorkville American QVR Enhanced Protection Class – Series A  
October 17, 2025

<b>Fee</b>	<b>What you pay</b>
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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This document contains key information you should know about Yorkville Health Care Opportunities Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

<b>Quick Facts</b>			
<b>Fund codes:</b>	YAM600 YAM605 YAM610	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 13, 2015	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.48%		

**What does the fund invest in?**

This Fund seeks to provide investors with long term capital appreciation by investing primarily in a diversified portfolio of global equity securities of issuers in the health care sector.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

**Top 10 investments (September 30, 2025)**

1. [●] [●]%
2. [●] [●]%
3. [●] [●]%
4. [●] [●]%
5. [●] [●]%
6. [●] [●]%
7. [●] [●]%
8. [●] [●]%
9. [●] [●]%
10. [●] [●]%

**Investment mix (September 30, 2025)**

- [●]%
- [●]%
- [●]%
- [●]%
- [●]%
- [●]%
- [●]%
- [●]%
- [●]%
- [●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b>          The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b>          Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>medium</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p>
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# FUND FACTS

## Yorkville Health Care Opportunities Class – Series A

October 17, 2025

### No guarantees

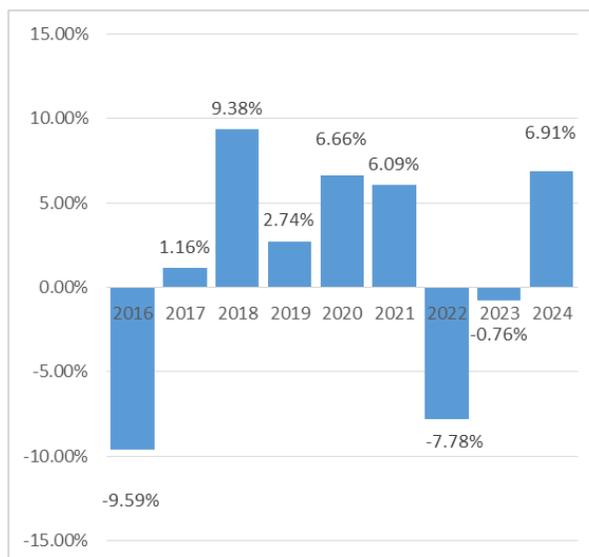
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

### How has the fund performed?

This section tells you how Series A shares of the Fund have performed in the past 9 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

#### Year-by-year returns

This chart shows how Series A shares of the Fund performed in the past 9 calendar years. Series A shares of the Fund dropped in value in 3 of the past 9 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



#### Best and worst 3-month returns

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 9 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

#### Average return

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

### Who is the fund for?

#### Investors who:

- seek long-term capital appreciation and controlled market volatility;
- would like to participate in the upside market gain but need to protect their invested capital;
- would like exposure to the health care sector;

### A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.

<ul style="list-style-type: none"> <li>• are looking to diversify their equity investments globally;</li> <li>• have a long term investment horizon (5 – 7 years); and</li> <li>• are looking for medium investment risk.</li> </ul>	Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 2.53% of its value. This equals \$25.30 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	2.48%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.05%
<b>Fund expenses</b>	2.53%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.



**FUND FACTS**  
Yorkville Health Care Opportunities Class – Series A  
October 17, 2025

Fee	What you pay
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan (“SWP”) payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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**FUND FACTS**  
**Yorkville Global Opportunities Class – Series A**  
 October 17, 2025

This document contains key information you should know about Yorkville Global Opportunities Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund codes:</b>	YAM200 YAM205 YAM210	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	January 31, 2012	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.41%		

**What does the fund invest in?**

The Fund seeks to provide long-term capital growth and preservation of capital by investing primarily in a portfolio consisting of global fixed income and equity securities and commodities.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

**Top 10 investments (September 30, 2025)**

1. [●] [●]%
2. [●] [●]%
3. [●] [●]%
4. [●] [●]%
5. [●] [●]%
6. [●] [●]%
7. [●] [●]%
8. [●] [●]%
9. [●] [●]%
10. [●] [●]%

**Investment mix (September 30, 2025)**

- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%
- [●] [●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b>          The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b>          Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>medium</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b></p>
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**FUND FACTS**  
**Yorkville Global Opportunities Class – Series A**  
 October 17, 2025

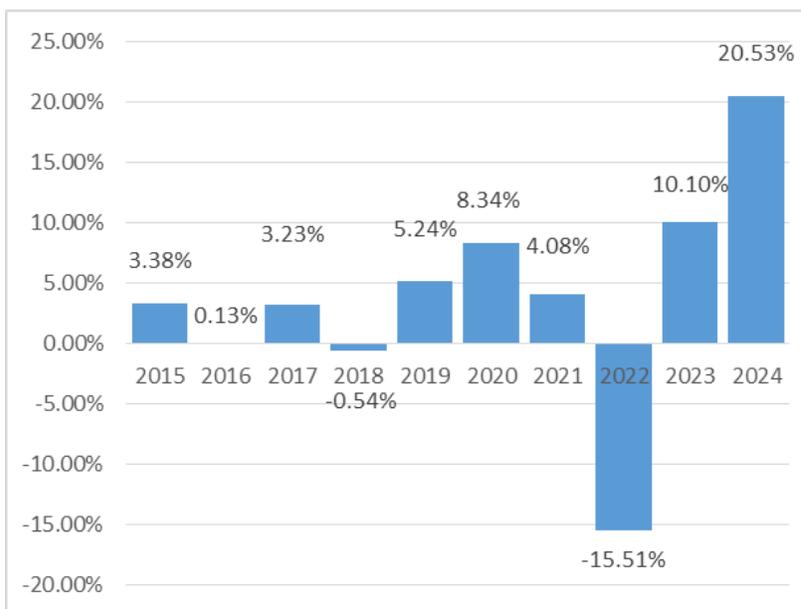
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed in the past 10 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 10 calendar years. Series A shares of the Fund dropped in value in 2 of the past 10 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 10 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- are seeking a tactically managed, well diversified portfolio of global fixed income, equity securities and exposure to commodities;
- are looking for a socially responsible approach to investing;

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.

<ul style="list-style-type: none"> <li>are conservative and require capital preservation and long-term capital appreciation;</li> <li>are seeking medium investment risk; and</li> <li>have a medium-term investment horizon (3 – 5 years).</li> </ul>	Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 2.42% of its value. This equals \$24.20 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	2.41%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.01%
<b>Fund expenses</b>	2.42%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 0.75% of investment value each year. \$7.50 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.



**FUND FACTS**  
Yorkville Global Opportunities Class – Series A  
October 17, 2025

<b>Fee</b>	<b>What you pay</b>
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan (“SWP”) payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Optimal Return Bond Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville Optimal Return bond Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund codes:</b>	YAM300 YAM305 YAM310	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	January 30, 2012	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	1.97%		

### What does the fund invest in?

This Fund seeks to provide investors with a steady stream of current income and long-term capital appreciation by investing primarily in a diversified mix of preferred shares and fixed income securities.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b> The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b> Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>low to medium</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p>
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**FUND FACTS**  
**Yorkville Optimal Return Bond Class – Series A**  
 October 17, 2025

**No guarantees**

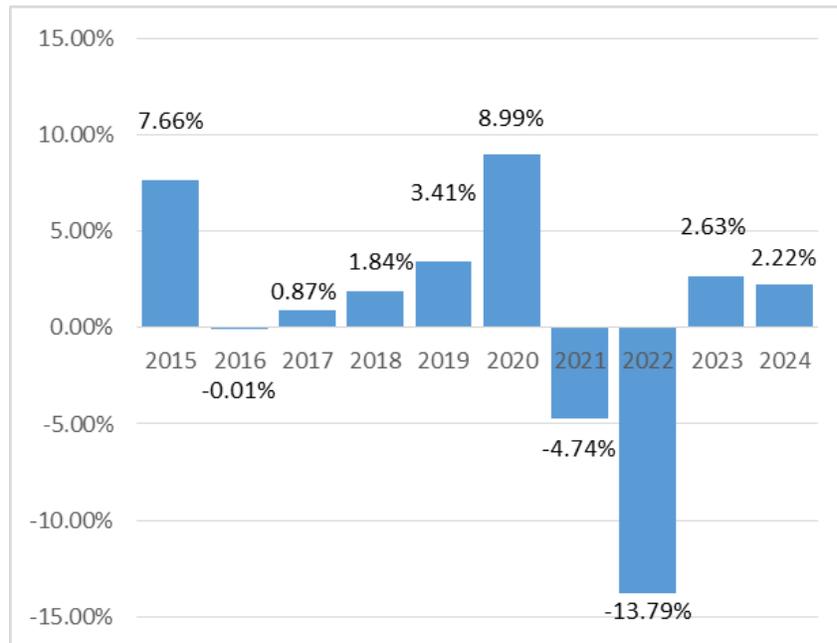
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed in the past 10 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 10 calendar years. The Fund dropped in value in 3 of the past 10 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 10 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- are conservative and require a steady stream of income and long-term capital appreciation from their investments;
- are looking for low to medium investment risk; and

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.

<ul style="list-style-type: none"> <li>• have a medium-term investment horizon (3 – 5 years).</li> </ul>	Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 1.97% of its value. This equals \$19.70 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	1.97%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.00%
<b>Fund expenses</b>	1.97%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and advice that your representative and their firm provide to you.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 0.50% of investment value each year. \$5.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.



**FUND FACTS**  
**Yorkville Optimal Return Bond Class – Series A**  
October 17, 2025

**What if I change my mind?**

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**For more information**

Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

Yorkville Asset Management Inc.  
1240-100 Wellington Street West  
Toronto, ON, M5K 1A1  
Phone: 647-776-7480  
Toll-free: 1-855-776-7480  
Email: [info@yorkvilleasset.com](mailto:info@yorkvilleasset.com)  
[www.yorkvilleasset.com](http://www.yorkvilleasset.com)

To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at [www.securities-administrators.ca](http://www.securities-administrators.ca).



# FUND FACTS

## Yorkville International QVR Enhanced Protection Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville International QVR Enhanced Protection Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAM700 YAM705 YAM710	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 13, 2016	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.41%		

### What does the fund invest in?

This Fund seeks to provide investors with long-term capital appreciation by investing primarily in a diversified portfolio of equity securities and options on equity securities of issuers located in Europe, Australasia and the Far East.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●] [●]%
2. [●] [●]%
3. [●] [●]%
4. [●] [●]%
5. [●] [●]%
6. [●] [●]%
7. [●] [●]%
8. [●] [●]%
9. [●] [●]%
10. [●] [●]%

#### Investment mix (September 30, 2025)

- |     |      |
|-----|------|
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |
| [●] | [●]% |

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b> The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b> Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>medium to high</b>.</p> <p>This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p>
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**FUND FACTS**  
**Yorkville International QVR Enhanced Protection Class – Series A**  
 October 17, 2025

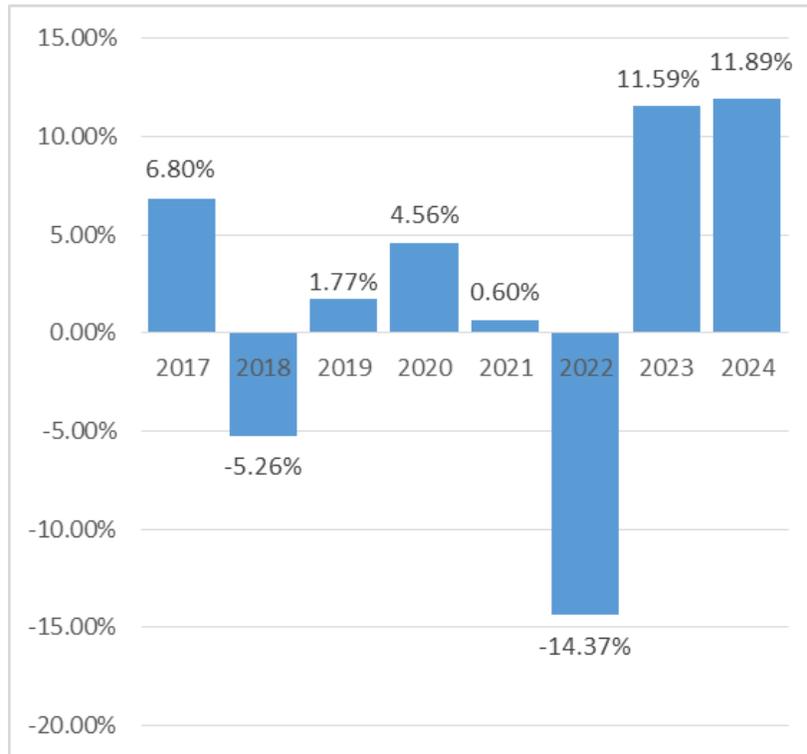
**No guarantees**  
 Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed in the past 8 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 8 calendar years. Series A shares of the Fund dropped in value in 2 of the past 8 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 8 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.



# FUND FACTS

## Yorkville International QVR Enhanced Protection Class – Series A

October 17, 2025

<p><b>Who is the fund for?</b></p> <p><b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek long-term capital appreciation and controlled market volatility;</li> <li>• would like to participate in the upside market gain but need to protect their invested capital;</li> <li>• are looking for exposure to equity securities of issuers located in Europe, Australasia and the Far East;</li> <li>• have a long-term investment horizon (5 – 7 years); and</li> <li>• are looking for medium to high investment risk.</li> </ul>	<p><b>A word about tax</b></p> <p>In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>
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**How much does it cost?**

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

**Sales charges**

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

**Fund expenses**

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 2.45% of its value. This equals \$24.50 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	2.41%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.04%
<b>Fund expenses</b>	2.45%

**More about the trailing commission**

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.



**Other fees**

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

<b>Fee</b>	<b>What you pay</b>
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative’s firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative’s firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan (“SWP”) payment by cheque.

<p><b>What if I change my mind?</b>          Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.          For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b>          Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc.          1240-100 Wellington Street West          Toronto, ON, M5K 1A1          Phone: 647-776-7480          Toll-free: 1-855-776-7480          Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a>  <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Crypto, Blockchain and FinTech Opportunities Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville Crypto, Blockchain and FinTech Opportunities Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund codes:</b>	YAM900 YAM905 YAM910	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 28, 2021	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	2.65%		

### What does the fund invest in?

This Fund seeks to provide investors with long term capital appreciation by investing primarily in a diversified portfolio of global equity securities of issuers in the fintech, blockchain and digital assets industries and issuers which service such industries.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **high**.

This rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.

**No guarantees**



**FUND FACTS**  
**Yorkville Crypto, Blockchain and FinTech Opportunities Class – Series A**  
 October 17, 2025

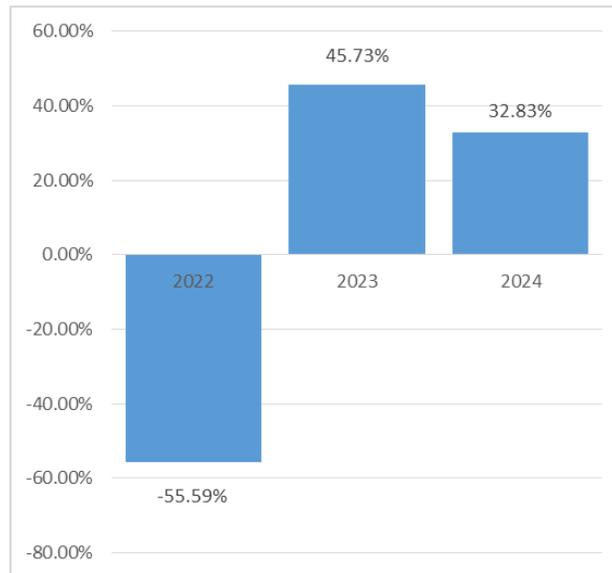
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed over the past 3 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This chart shows how Series A shares of the Fund performed in the past 3 calendar years. The Fund dropped in value in 1 of the past 3 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 3 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time.

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- seek long-term capital appreciation and can tolerate above average volatility;
- would like to participate in the upside market gain but need to protect their invested capital as the Fund's diversified exposure should lower its risk

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.



# FUND FACTS

## Yorkville Crypto, Blockchain and FinTech Opportunities Class – Series A

October 17, 2025

<p>profile when compared to the market performance of digital assets;</p> <ul style="list-style-type: none"> <li>• would like exposure to the fintech, blockchain and digital assets sectors;</li> <li>• have a long-term investment horizon (5 – 7 years); and</li> <li>• can tolerate high investment risk.</li> </ul>	<p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy the Fund.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative’s firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns. The Fund’s expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series’ expenses were 2.70% of its value. This equals \$27.00 for every \$1,000 invested.

	Annual rate (as a % of the Fund’s value)
<b>Management expense ratio (MER)</b> – This is the total of the series’ management fee (including the trailing commission) and operating expenses.	2.65%
<b>Trading expense ratio (TER)</b> – These are the Fund’s trading costs.	0.05%
<b>Fund expenses</b>	2.70%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative’s firm. It is paid from the Fund’s management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.



**FUND FACTS**  
Yorkville Crypto, Blockchain and FinTech Opportunities Class – Series A  
October 17, 2025

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative’s firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative’s firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan (“SWP”) payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Dividend Income Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville Dividend Income Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

<b>Quick Facts</b>			
<b>Fund codes:</b>	YAM1000	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 30, 2022	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	3.22%		

### What does the fund invest in?

This Fund seeks to generate income and long-term capital appreciation by investing primarily in dividend paying or income producing equity securities, including common shares, income trust units and preferred shares of Canadian issuers.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

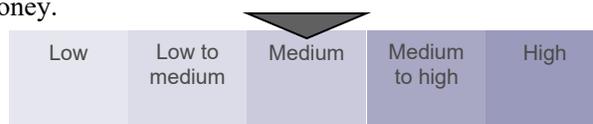
One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.

**No guarantees**

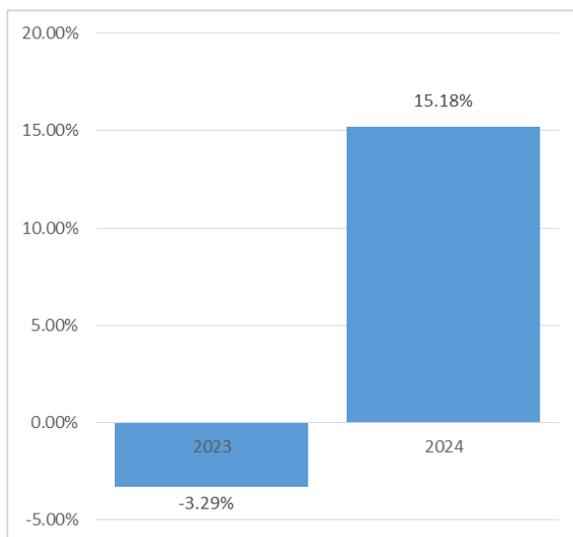
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed over the past 2 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This section tells you how Series A shares of the Fund have performed in past 2 calendar years. The Fund dropped in value in 1 of the past 2 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 2 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- seek income and long-term capital appreciation;
- are looking for Canadian equity exposure;
- have a medium to long term investment horizon (5 – 7 years); and
- are looking for medium investment risk.

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.



## FUND FACTS

### Yorkville Dividend Income Class – Series A

October 17, 2025

	Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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#### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

#### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

#### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 3.25% of its value. This equals \$32.50 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	3.22%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.03%
<b>Fund expenses</b>	3.25%

#### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

#### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

**What if I change my mind?**

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**For more information**

Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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[www.yorkvilleasset.com](http://www.yorkvilleasset.com)

To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at [www.securities-administrators.ca](http://www.securities-administrators.ca).



# FUND FACTS

## Yorkville Focused Growth Class – Series A

October 17, 2025

This document contains key information you should know about Yorkville Focused Growth Class (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund codes:</b>	YAM1100	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	May 30, 2022	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	3.90%		

### What does the fund invest in?

This Fund seeks to provide investors with long term capital appreciation by investing primarily in a concentrated portfolio of equity securities of North American companies that offer compelling growth opportunities.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%
[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

<p><b>How risky is it?</b></p> <p>The value of the Fund can go down as well as up. You could lose money.</p> <p>One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.</p> <p>In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.</p>	<p><b>Risk rating</b></p> <p>Yorkville Asset Management Inc. has rated the volatility of this Fund as <b>medium to high</b>.</p> <p>Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.</p> <div style="text-align: center;"> </div> <p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b></p>
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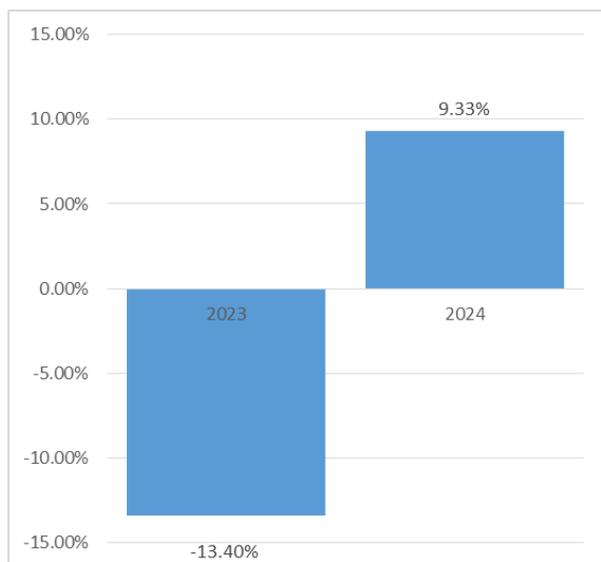
Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.

**How has the fund performed?**

This section tells you how Series A shares of the Fund have performed over the past 2 calendar years. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.

**Year-by-year returns**

This section tells you how Series A shares of the Fund have performed in past 2 calendar years. The Fund dropped in value in 1 of the past 2 calendar years. The range of returns and change from year to year can help you assess how risky the Fund has been in the past. It does not tell you how the Fund will perform in the future.



**Best and worst 3-month returns**

This table shows the best and worst returns for the Series A shares of the Fund in a 3-month period over the past 2 calendar years. The best and worst 3-month returns could be higher or lower in the future. Consider how much of a loss you could afford to take in a short period of time

	Return	3 months ending	If you invested \$1,000 at the beginning of the period
<b>Best return</b>	[●]%	[●]	Your investment would rise to \$[●].
<b>Worst return</b>	[●]%	[●]	Your investment would drop to \$[●].

**Average return**

A person who invested \$1,000 in Series A shares of the Fund since its inception now has \$[●]. This works out to an annual compound return of [●]%.

**Who is the fund for?**

**Investors who:**

- seek long-term capital appreciation;
- are looking for exposure to growth companies in North America;
- have a long term investment horizon (5 – 7 years); and
- are looking for medium-to-high investment risk.

**A word about tax**

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.

Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.
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### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A shares of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy shares. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns. The Fund's expenses are made up of the management fee, operating expenses and trading costs.

As of March 31, 2025, the series' expenses were 3.99% of its value. This equals \$39.90 for every \$1,000 invested.

	Annual rate (as a % of the Fund's value)
<b>Management expense ratio (MER)</b> – This is the total of the series' management fee (including the trailing commission) and operating expenses.	3.90%
<b>Trading expense ratio (TER)</b> – These are the Fund's trading costs.	0.09%
<b>Fund expenses</b>	3.99%

### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your shares are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment. The rate depends on the sales charge.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch shares of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched shares, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

**What if I change my mind?**

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**For more information**

Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at [www.securities-administrators.ca](http://www.securities-administrators.ca).



# FUND FACTS

## Yorkville Aegon Conservative Income Portfolio – Series A

October 17, 2025

This document contains key information you should know about Yorkville Aegon Conservative Income Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAM1400	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	\$[●]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

### What does the fund invest in?

This Fund seeks to provide investors with income with the potential for long-term appreciation while preserving capital by investing primarily in global fixed income securities and equity securities, with generally more emphasis on fixed income securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **low to medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.



**FUND FACTS**  
**Yorkville Aegon Conservative Income Portfolio – Series A**  
 October 17, 2025

	<p><b>No guarantees</b>          Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b>          This section tells you how Series A securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.</p> <p><b>Year-by-year returns</b>          This section tells you how Series A securities of the Fund have performed in past calendar years. However, this information is not available because the Fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b>          This section shows the best and worst returns for the Series A securities of the Fund in a 3-month period. However, this information is not available because the Fund has not yet completed a calendar year.</p> <p><b>Average return</b>          This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series A securities of the Fund. However, this information is not available the Fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b>  <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek income and long-term capital appreciation;</li> <li>• have a medium term investment horizon (3 – 5 years); and</li> <li>• are looking for low to medium investment risk.</li> </ul>	<p><b>A word about tax</b>          In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

**How much does it cost?**

The following tables show the fees and expenses you could pay to buy, own and sell Series A securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

**Sales charges**

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.</li> </ul>

**Fund expenses**

You do not pay these expenses directly. They affect you because they reduce the Fund's returns.

The Fund's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee is 2.25% of the series' value. Because this series is new, operating expenses and trading costs are not yet available.

**More about the trailing commission**

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.



# FUND FACTS

## Yorkville Aegon Conservative Income Portfolio – Series A

October 17, 2025

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

### Other fees

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc.            1240-100 Wellington Street West            Toronto, ON, M5K 1A1            Phone: 647-776-7480            Toll-free: 1-855-776-7480            Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a>  <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Aegon Conservative Income Portfolio – Series W

October 17, 2025

This document contains key information you should know about Yorkville Aegon Conservative Income Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAM1425	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$100,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

### What does the fund invest in?

This Fund seeks to provide investors with income with the potential for long-term appreciation while preserving capital by investing primarily in global fixed income securities and equity securities, with generally more emphasis on fixed income securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **low to medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.





# FUND FACTS

## Yorkville Aegon Conservative Income Portfolio – Series W

October 17, 2025

	<p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b> Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b> This section tells you how Series W securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.</p> <p><b>Year-by-year returns</b> This section tells you how Series W securities of the Fund have performed in past calendar years. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b> This section shows the best and worst returns for the Series W securities of the Fund in a 3-month period. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Average return</b> This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series W securities of the Fund. However, this information is not available because the Fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b> <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek income and long-term capital appreciation;</li> <li>• have a medium term investment horizon (3 – 5 years); and</li> <li>• are looking for low to medium investment risk.</li> </ul>	<p><b>A word about tax</b> In general, you’ll have to pay income tax on any money to make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series W securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

#### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative’s firm as a commission.</li> </ul>

#### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns.

The Fund’s expenses are made up of the management fee, operating expenses and trading costs. The series’ annual management fee is 2.25% of the series’ value. Because this series is new, operating expenses and trading costs are not yet available.



**More about the trailing commission**

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer

Yorkville Asset Management Inc. pays the trailing commission to your representative’s firm. It is paid from the Fund’s management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.20% of investment value each year. \$12.00 per year for every \$1,000.00 you invest.

**Other fees**

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative’s firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative’s firm.
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund’s legal documents.</p> <p>Yorkville Asset Management Inc.        1240-100 Wellington Street West        Toronto, ON, M5K 1A1        Phone: 647-776-7480        Toll-free: 1-855-776-7480        Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a>  <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series A

October 17, 2025

This document contains key information you should know about Yorkville Aegon Balanced Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAM1500	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

#### What does the fund invest in?

This Fund seeks to provide investors with income and long-term capital appreciation by investing primarily in global fixed income securities and equity securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **low to medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.





## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series A

October 17, 2025

	<p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b> Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b> This section tells you how Series A securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.</p> <p><b>Year-by-year returns</b> This section tells you how Series A securities of the Fund have performed in past calendar years. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b> This section shows the best and worst returns for the Series A securities of the Fund in a 3-month period. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Average return</b> This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series A securities of the Fund. However, this information is not available because the fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b> <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek long-term capital appreciation and preservation of capital;</li> <li>• have a medium term investment horizon (3 – 5 years); and</li> <li>• are looking for low to medium investment risk.</li> </ul>	<p><b>A word about tax</b> In general, you’ll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative’s firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns.

The Fund’s expenses are made up of the management fee, operating expenses and trading costs. The series’ annual management fee is 2.25% of the series’ value. Because this series is new, operating expenses and trading costs are not yet available.



## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series A

October 17, 2025

#### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

#### Other fees

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series W

October 17, 2025

This document contains key information you should know about Yorkville Aegon Balanced Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAMI1525	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$100,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

#### What does the fund invest in?

This Fund seeks to provide investors with income and long-term capital appreciation by investing primarily in global fixed income securities and equity securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **low to medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.



## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series W

October 17, 2025

	<p><b>No guarantees</b> Like most mutual funds, this Fund doesn't have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b> This section tells you how Series W securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund's returns.</p> <p><b>Year-by-year returns</b> This section tells you how Series W securities of the Fund have performed in past calendar years. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b> This section shows the best and worst returns for the Series W securities of the Fund in a 3-month period. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Average return</b> This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series W securities of the Fund. However, this information is not available because the fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b> <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek long-term capital appreciation and preservation of capital;</li> <li>• have a medium term investment horizon (3 – 5 years); and</li> <li>• are looking for low to medium investment risk.</li> </ul>	<p><b>A word about tax</b> In general, you'll have to pay income tax on any money to make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

#### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series W securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

#### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative's firm as a commission.

#### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund's returns.

The Fund's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee is 2.25% of the series' value. Because this series is new, operating expenses and trading costs are not yet available.

#### More about the trailing commission



## FUND FACTS

### Yorkville Aegon Balanced Portfolio – Series W

October 17, 2025

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.20% of investment value each year. \$12.00 per year for every \$1,000.00 you invest.

#### Other fees

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative's firm.
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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# FUND FACTS

## Yorkville Aegon Growth Portfolio – Series A

October 17, 2025

This document contains key information you should know about Yorkville Aegon Growth Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAMI1600	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$]	<b>Minimum investment:</b>	\$1,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

### What does the fund invest in?

This Fund seeks to provide investors with long term capital appreciation by investing primarily in global equity securities and fixed income securities, with generally more emphasis on equity securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

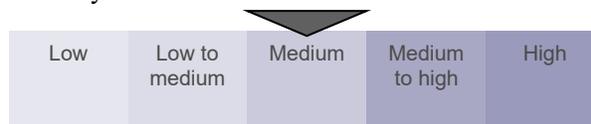
One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.





## FUND FACTS

### Yorkville Aegon Growth Portfolio – Series A

October 17, 2025

	<p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b> Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b> This section tells you how Series A securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.</p> <p><b>Year-by-year returns</b> This section tells you how Series A securities of the Fund have performed in past calendar years. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b> This section shows the best and worst returns for the Series A securities of the Fund in a 3-month period. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Average return</b> This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series A securities of the Fund. However, this information is not available because the fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b> <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek long-term capital appreciation;</li> <li>• are looking to diversify their equity investments globally;</li> <li>• have a long term investment horizon (5 – 7 years); and</li> <li>• are looking for medium investment risk.</li> </ul>	<p><b>A word about tax</b> In general, you’ll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative’s firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns.

The Fund’s expenses are made up of the management fee, operating expenses and trading costs. The series’ annual management fee is 2.25% of the series’ value. Because this series is new, operating expenses and trading costs are not yet available.



## FUND FACTS

### Yorkville Aegon Growth Portfolio – Series A

October 17, 2025

#### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer.

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.00% of investment value each year. \$10.00 per year for every \$1,000.00 you invest.

#### Other fees

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative's firm.
<b>Manual transaction fees</b>	Yorkville Asset Management Inc. may charge a fee of up to \$25 if you request your systematic withdrawal plan ("SWP") payment by cheque.

<p><b>What if I change my mind?</b></p> <p>Under securities law in some provinces and territories, you have the right to:</p> <ul style="list-style-type: none"> <li>• withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or</li> <li>• cancel your purchase within 48 hours after you receive confirmation of the purchase.</li> </ul> <p>In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.</p> <p>For more information, see the securities law of your province or territory or ask a lawyer.</p>	<p><b>For more information</b></p> <p>Contact Yorkville Asset Management Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.</p> <p>Yorkville Asset Management Inc. 1240-100 Wellington Street West Toronto, ON, M5K 1A1 Phone: 647-776-7480 Toll-free: 1-855-776-7480 Email: <a href="mailto:info@yorkvilleasset.com">info@yorkvilleasset.com</a> <a href="http://www.yorkvilleasset.com">www.yorkvilleasset.com</a></p> <p>To learn more about investing in mutual funds, see the brochure <b>Understanding mutual funds</b>, which is available on the website of the Canadian Securities Administrators at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a>.</p>
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## FUND FACTS

### Yorkville Aegon Growth Portfolio – Series W

October 17, 2025

This document contains key information you should know about Yorkville Aegon Growth Portfolio (the “Fund”). You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Yorkville Asset Management Inc. at 1-855-776-7480 or info@yorkvilleasset.com, or visit www.yorkvilleasset.com.

**Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.**

Quick Facts			
<b>Fund code:</b>	YAM1625	<b>Fund manager:</b>	Yorkville Asset Management Inc.
<b>Date series started:</b>	June 9, 2025	<b>Portfolio manager:</b>	Yorkville Asset Management Inc.
<b>Total value of the Fund on September 30, 2025:</b>	[\$●]	<b>Minimum investment:</b>	\$100,000 initial, \$100 additional, \$25 Pre-Authorized Chequing Plans
<b>Management expense ratio (MER):</b>	N/A		

#### What does the fund invest in?

This Fund seeks to provide investors with long term capital appreciation by investing primarily in global equity securities and fixed income securities, with generally more emphasis on equity securities. The Fund can invest in these securities either directly or indirectly through investments in underlying funds, including other funds managed by the Manager and/or Aegon Asset Management UK plc and its affiliates.

The charts below give you a snapshot of the Fund’s investments on September 30, 2025. The Fund’s investments will change.

#### Top 10 investments (September 30, 2025)

1. [●]	[●]%
2. [●]	[●]%
3. [●]	[●]%
4. [●]	[●]%
5. [●]	[●]%
6. [●]	[●]%
7. [●]	[●]%
8. [●]	[●]%
9. [●]	[●]%
10. [●]	[●]%

#### Investment mix (September 30, 2025)

[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%
[●]	[●]%

Total percentage of top 10 investments: [●]%

**Total number of investments:** [●]

#### How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund’s returns change over time. This is called “volatility”.

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

#### Risk rating

Yorkville Asset Management Inc. has rated the volatility of this Fund as **medium**.

Because this is a new fund, the risk rating is only an estimate by Yorkville Asset Management Inc. Generally, the rating is based on how much the Fund’s returns have changed from year to year. It doesn’t tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.





## FUND FACTS

### Yorkville Aegon Growth Portfolio – Series W

October 17, 2025

	<p>For more information about the risk rating and specific risks that can affect the Fund’s returns, see “What are the Risks of Investing in the Fund?” section of the Fund’s simplified prospectus.</p> <p><b>No guarantees</b> Like most mutual funds, this Fund doesn’t have any guarantees. You may not get back the amount of the money you invest.</p>
<p><b>How has the fund performed?</b> This section tells you how Series W securities of the Fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the Fund’s returns.</p> <p><b>Year-by-year returns</b> This section tells you how Series W securities of the Fund have performed in past calendar years. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Best and worst 3-month returns</b> This section shows the best and worst returns for the Series W securities of the Fund in a 3-month period. However, this information is not available because the fund has not yet completed a calendar year.</p> <p><b>Average return</b> This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Series W securities of the Fund. However, this information is not available because the fund has not yet completed 12 consecutive months.</p>	
<p><b>Who is the fund for?</b> <b>Investors who:</b></p> <ul style="list-style-type: none"> <li>• seek long-term capital appreciation;</li> <li>• are looking to diversify their equity investments globally;</li> <li>• have a long term investment horizon (5 – 7 years); and</li> <li>• are looking for medium investment risk.</li> </ul>	<p><b>A word about tax</b> In general, you’ll have to pay income tax on any money to make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan, or a Tax-Free Savings Account.</p> <p>Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.</p>

### How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series W securities of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

### Sales charges

There is only one sales charge option when you buy this series.

Sales charge	What you pay		How it works
	in per cent (%)	in dollars (\$)	
Front-end option (initial sales charge)	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	<ul style="list-style-type: none"> <li>• You and your representative decide on the rate of commission that you pay when you buy securities. The initial sales charge is deducted from the amount you have available for investment. It goes to your representative’s firm as a commission.</li> </ul>

### Fund expenses

You do not pay these expenses directly. They affect you because they reduce the Fund’s returns.

The Fund’s expenses are made up of the management fee, operating expenses and trading costs. The series’ annual management fee is 2.25% of the series’ value. Because this series is new, operating expenses and trading costs are not yet available.



## FUND FACTS

### Yorkville Aegon Growth Portfolio – Series W

October 17, 2025

#### More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. If your securities are held with a dealer that does not make a suitability determination then the amount of this trailing commission will be rebated to you by the dealer

Yorkville Asset Management Inc. pays the trailing commission to your representative's firm. It is paid from the Fund's management fee and is based on the value of your investment.

Sales charge	What you pay
Front-end option	0% to 1.20% of investment value each year. \$12.00 per year for every \$1,000.00 you invest.

#### Other fees

You may have to pay other fees when you buy, hold, sell or switch securities of the Fund.

Fee	What you pay
<b>Short-term trading fees</b>	Up to 2% of the amount redeemed if you (i) redeem or switch within 30 days of an earlier switch (ii) redeem or switch within 30 days of purchase; or (iii) appear to be timing market activity. This fee is charged by the Fund.
<b>Switch fees</b>	Your representative's firm may charge you up to 2% of the net asset value of the switched securities, as negotiated between you and your representative's firm.
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