



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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IN THE MATTER OF
TSODILO RESOURCES LIMITED

REVOCATION ORDER
Under the securities legislation of Ontario (Legislation)

Background

1. Tsodilo Resources Limited (the **Issuer**) is subject to a failure-to-file cease trade order (the **FFCTO**) issued by the Ontario Securities Commission (the **Principal Regulator**) on May 6, 2022.
2. The Issuer has filed the periodic continuous disclosure documents required under the Legislation.

Interpretation

Terms defined in National Instrument 14-101 *Definitions* and National Policy 11-207 *Failure-to-File Cease Trade Orders and Revocations in Multiple Jurisdictions* have the same meaning if used in this order, unless otherwise defined.

Order

3. The Principal Regulator is satisfied that the order to revoke the FFCTO meets the test set out in the Legislation for the Principal Regulator to make the decision.
4. The decision of the Principal Regulator under the Legislation is that the FFCTO is revoked.

DATED at Toronto this 2nd day of June, 2022.

Ontario Securities Commission

“Lina Creta”

Lina Creta
Manager
Corporate Finance Branch