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NOTICE OF CHANGE OF AUDITOR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations (NI 51-102)*, Tsodilo Resources Limited (the **Company**) hereby gives notice that Crowe Mackay LLP has resigned as auditor of the Company effective September 29, 2023, on its own initiative.

The Company's board of directors (the **Board**) will consider alternatives for a successor auditor to fill the vacancy in the position of auditor of the Company until the next annual general meeting of shareholders.

The Company confirms that:

- 1 effective September 29, 2023, Crowe Mackay LLP resigned, at its own initiative, as the auditor of the Company;
- 2 on September 29, 2023, the Board, upon recommendation by the audit committee of the Board, considered and approved the acceptance of the resignation of Crowe Mackay LLP as auditor of the Company;
- 3 the auditor's reports of Crowe Mackay LLP on the financial statements of the Corporation for the years ended December 31, 2022, and December 31, 2021, did not express a modified opinion; and
- 4 there have been no "reportable events" (as defined in NI 51-102).

DATED this 29th day of September 2023.

TSODILO RESOURCES LIMITED

Per: (signed) "Jonathan R. Kelafant"

Name: Jonathan R. Kelafant

Title: Chairman Audit Committee and Director