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NOTICE OF CHANGE OF AUDITOR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
McGovern Hurley LLP
Jones & O'Connell LLP

Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (**NI 51-102**), Tsodilo Resources Limited (the **Company**) hereby gives notice that McGovern Hurley LLP has resigned as auditor of the Company effective November 13, 2024, on its own initiative.

The Company confirms that:

- 1 effective November 13, 2024, McGovern Hurley LLP resigned, at its own initiative, as the auditor of the Company;
- 2 on November 15, 2024, the Board, upon recommendation by the audit committee of the Board, considered and approved the acceptance of the resignation of McGovern Hurley LLP as auditor of the Company;
- 3 the auditor's reports of McGovern Hurley LLP on the financial statements of the Corporation for the years ended December 31, 2023, and December 31, 2022, did not express a modified opinion;
- 4 on November 15, 2024, the Board, upon recommendation by the audit committee of the Board, consider and approved the appointment of Jones & O'Connell LLP as auditor of the Company; and
- 5 there have been no "reportable events" (as defined in NI 51-102).

DATED this 15th day of November 2024.

TSODILO RESOURCES LIMITED

Per: (signed) "Jonathan R. Kelafant"

Name: Jonathan R. Kelafant

Title: Chairman Audit Committee and Director